



DRAFT EIM Phase 3 Process and Proposals

- I. Introduction
 - a. Background on EIM ROD and treatment of policy issues
 - b. EIM Phase 3 – Workshop Process
 - II. Phase Three Policy Decisions in advance of TC22/BP22 Cases
 - a. Sub-allocation of Resource Sufficiency Requirements
 - b. Non-Federal Resource Participation
 - c. Metering Requirements
 - d. Operational Controls
 - i. Existing operational tools for reliability uses, OCBR and OMP, will require minor changes to conform to EIM timelines and structure and will be done through other forums such as a potential business practice update. Decision to retain these existing operational tools were determined in EIM Policy ROD.
 - e. EIM Losses
 - III. TC22/BP22 EIM policy decisions are starting points that can evolve over time as BPA gains experience and gathers data through EIM participation.
- Ultimately, Bonneville wants its EIM participation to include transparent consideration of the commercial and operational impact on its products and services. With these goals in mind, Bonneville will work with its customers to propose changes, as needed or based on experience gained from participating to the market, to these EIM policies in future tariff and rates proceedings.
- IV. Request for customer input
 - a. BPA decisions
 - b. Vision for evolution of EIM policies