

# U. S. INDIVIDUAL INCOME TAX RETURN—1957

or Other Taxable Year Beginning \_\_\_\_\_ 1957, Ending \_\_\_\_\_, 195...  
(PLEASE TYPE OR PRINT)

Name \_\_\_\_\_  
(If this is a joint return of husband and wife, use first names of both)

Home address \_\_\_\_\_  
(Number and street or rural route)

(City, town, or post office) \_\_\_\_\_ (Postal zone number) \_\_\_\_\_ (State) \_\_\_\_\_

Your Social Security Number \_\_\_\_\_ Occupation \_\_\_\_\_ Wife's Social Security Number \_\_\_\_\_ Occupation \_\_\_\_\_

**If Income Was All From Salaries and Wages, Use Pages 1 and 2 Only. See Page 3 of the Instructions.**

Exemptions

- Check blocks which apply.   
 Check for wife if she had no income or her income is included in this return.
 

(a) Regular \$600 exemption.....	<input type="checkbox"/> Yourself	<input type="checkbox"/> Wife
(b) Additional \$600 exemption if 65 or over at end of taxable year. ....	<input type="checkbox"/> Yourself	<input type="checkbox"/> Wife
(c) Additional \$600 exemption if blind at end of taxable year. ....	<input type="checkbox"/> Yourself	<input type="checkbox"/> Wife

 Enter number of exemptions checked →
- List first names of your children who qualify as dependents; give address if different from yours. Enter number of children listed →
- Enter number of exemptions claimed for other persons listed at top of page 2.....
- Enter the total number of exemptions claimed on lines 1, 2, and 3.....

Income

5. Enter all wages, salaries, bonuses, commissions, tips, and other compensation received in 1957, before payroll deductions.	(a) Wages, etc.	(b) Income Tax Withheld
Employer's Name _____ Where Employed (City and State) _____	\$ _____	\$ _____
_____	\$ _____	\$ _____
_____	\$ _____	\$ _____
<b>Enter totals here</b> →	\$ _____	\$ _____
6. Less: (a) Travel, reimbursed expenses, etc. (See instructions, page 6. Attach required statements.)	\$ _____	
(b) Excludable "Sick Pay" in line 5	\$ _____	
7. Balance (line 5 less line 6).....	\$ _____	
8. Profit (or loss) from business from separate Schedule C.....	♦ _____	
9. Profit (or loss) from farming from separate Schedule F.....	♦ _____	
10. Other income (or loss) from page 3 (dividends, interest, rents, pensions, etc.)..	_____	
11. <b>ADJUSTED GROSS INCOME</b> (sum of lines 7, 8, 9, and 10).....	♦ \$ _____	

If social security tax (FICA) withheld from your wages exceeded \$94.50, see instructions, page 5.

ATTACH COPY B OF FORMS W-2 HERE

Tax due or refund

Unmarried or legally separated persons qualifying as "Head of Household," see instructions, page 7, and check here  Widows and widowers who are entitled to the special tax computation, see instructions, page 7, and check here

12. Tax on income on line 11. (If line 11 is under \$5,000, and you do not itemize deductions, use Tax Table on page 16 of instructions to find your tax and check here <input type="checkbox"/> . If line 11 is \$5,000 or more, or if you itemize deductions, compute your tax on page 2 and enter here the amount from line 9, page 2).	\$ _____	\$ _____
If income was all from wages, omit lines 13 through 16	13. (a) Dividends received credit from line 5 of Schedule J.....	\$ _____
	(b) Retirement income credit from line 12 of Schedule K....	\$ _____
	14. Balance (line 12 less line 13).....	\$ _____
15. Enter your self-employment tax from separate Schedule C or F.....	\$ _____	\$ _____
16. Sum of lines 14 and 15.....	\$ _____	\$ _____
17. (a) Tax withheld (line 5 above). Attach Forms W-2 (Copy B).....	\$ _____	\$ _____
(b) Payments and credits on 1957 Declaration of Estimated Tax (See page 8, instructions.) ●	\$ _____	\$ _____
District Director's office where paid _____		
18. If your tax (line 12 or 16) is larger than your payments (line 17), enter the balance due here →		\$ _____
Pay in full with this return to "Internal Revenue Service." If less than \$1.00, file return without payment.		
19. If your payments (line 17) are larger than your tax (line 12 or 16), enter the overpayment here →		\$ _____
If less than \$1.00, the overpayment will be refunded only upon application. See instructions, page 8.		
20. Amount of line 19 to be: (a) Credited on 1958 estimated tax \$.....; (b) Refunded \$.....		

County in which you live. \_\_\_\_\_ Is your wife (husband) making a separate return for 1957?  Yes  No If "Yes," enter her (his) name. \_\_\_\_\_ Do you owe any Federal tax for years before 1957?  Yes  No

**TAXPAYER**—I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return.

Sign here \_\_\_\_\_ (Your signature) \_\_\_\_\_ (Date) \_\_\_\_\_ (If this is a joint return, wife's signature) \_\_\_\_\_ (Date)

→ To assure split-income benefits, husband and wife must include all their income and, even though only one has income, **BOTH MUST SIGN.**

**PREPARER (other than taxpayer)**—I declare under the penalties of perjury that I prepared this return for the person(s) named herein; and that this return (including any accompanying schedules and statements) is, to the best of my knowledge and belief, a true, correct, and complete return based on all the information relating to the matters required to be reported in this return of which I have any knowledge.

Sign here \_\_\_\_\_ (Individual or Firm Signature) \_\_\_\_\_ (Address) \_\_\_\_\_ (Date)

Name	Relationship	Number of months dependent lived in your home. If born or died during year also write "B" or "D"	Did dependent have gross income of \$600 or more?	Amount YOU spent for dependent's support. If 100% write "All"	Amount spent by OTHERS including dependent from own funds
				\$	\$

Enter on line 3, page 1, the number of exemptions claimed above.

→ If an exemption is based on a multiple-support agreement of a group of persons, attach information described on page 5 of instructions.

**ITEMIZED DEDUCTIONS—IF YOU DO NOT USE TAX TABLE OR STANDARD DEDUCTION**

If Husband and Wife (Not Legally Separated) File Separate Returns and One Itemizes Deductions, the Other Must Also Itemize

State to whom paid. If necessary write more than one item on a line or attach additional sheets. Please put your name and address on any attachments.

<b>Contributions</b>					
	Total paid but not to exceed 20% of line 11, page 1, except as described on page 8 of instructions . . .				\$
<b>Interest</b>					
	Total interest				
<b>Taxes</b>					
	Total taxes				
<b>Medical and dental expense</b> (If 65 or over, see instructions, page 9)	Submit itemized list. Do not enter any expense compensated by insurance or otherwise.				
	1. Cost of medicines and drugs, in excess of 1 percent of line 11, page 1 . . . . .		\$		
	2. Other medical and dental expenses . . . . .				
	3. Total . . . . .		\$		
	4. Enter 3 percent of line 11, page 1 . . . . .				
	5. Allowable amount (excess of line 3 over line 4). (See instructions, page 10, for limitations.) . . . . .				
<b>Other Deductions</b> (Including child care and casualty losses)	Enter child care expenses paid but not to exceed \$600. Enter casualty losses which are not compensated by insurance or otherwise. See page 10 of instructions and attach information required. . . . .				
	Total				
<b>TOTAL DEDUCTIONS</b> (Enter here and on line 2 of Tax Computation, below) . . . . .					\$

**TAX COMPUTATION—IF YOU DO NOT USE THE TAX TABLE**

1. Enter Adjusted Gross Income from line 11, page 1 . . . . .	\$
2. If deductions are itemized above, enter total of such deductions. If deductions are not itemized <b>and line 1, above, is \$5,000 or more:</b> (a) a married person filing separately enter \$500; (b) all others enter 10 percent of line 1, or \$1,000, whichever is smaller. . . . .	
3. Balance (line 1 less line 2) . . . . .	
4. Multiply \$600 by total number of exemptions claimed on line 4, page 1 . . . . .	
5. TAXABLE INCOME (line 3 less line 4) . . . . .	
6. Tax on amount on line 5. Use appropriate Tax Rate Schedule on page 11 of instructions . . . . .	
7. If you had capital gains and the alternative tax applies, enter the tax from separate Schedule D . . . . .	
8. Tax credits. If you itemized deductions, enter: (a) Credit for income tax payments to a foreign country or U. S. possession (Attach Form 1116) . . . . . \$ (b) Tax paid at source on tax-free covenant bond interest and credit for partially tax-exempt interest. . . . .	
Enter total →	
9. Enter here and on line 12, page 1, the amount shown on line 6 or 7 less amount claimed on line 8 . . . . .	\$

IF INCOME WAS ALL FROM SALARIES AND WAGES, TEAR OFF THIS PAGE AND FILE ONLY PAGES 1 AND 2

Schedule A.—INCOME FROM DIVIDENDS (Income from Savings (Building) and Loan Associations and Credit Unions should be entered as interest in Schedule B)

1. Name of qualifying corporation declaring dividend (See instructions, page 12):
(Indicate by (H), (W), (J) whether stock is held by husband, wife, or jointly)
Amount
\$
2. Total
3. Exclusion of \$50 (If both husband and wife received dividends, each is entitled to exclude not more than \$50 of his (her) own dividends)
4. Excess, if any, of line 2 over line 3. Enter here and on line 1, Schedule J
5. Name of nonqualifying corporation declaring dividend:
6. Enter total of lines 4 and 5

Schedule B.—INCOME FROM INTEREST

Table with 4 columns: Name of payer, Amount, Name of payer, Amount. Includes 'Enter total here' arrow.

Schedule D Summary.—GAINS AND LOSSES FROM SALES OR EXCHANGES OF PROPERTY

- 1. From sale or exchange of capital assets (from separate Schedule D)
2. From sale or exchange of property other than capital assets (from separate Schedule D)

Schedule E.—INCOME FROM PENSIONS AND ANNUITIES (See instructions, page 13)

Part I.—General Rule

1. Investment in contract
2. Expected return
3. Percentage of income to be excluded (line 1 divided by line 2)
4. Amount received this year
5. Amount excludable (line 4 multiplied by line 3)
6. Taxable portion (excess of line 4 over line 5)

Part II.—Where your cost will be recovered within three years and your employer has contributed part of the cost

1. Cost of annuity (amounts paid in)
2. Cost received tax-free in past years
3. Remainder of cost (line 1 less line 2)
4. Amount received this year
5. Taxable portion (excess, if any, of line 4 over line 3)

Schedule G.—INCOME FROM RENTS AND ROYALTIES

Table with 5 columns: 1. Kind and location of property, 2. Amount of rent or royalty, 3. Depreciation (explain in Sch. I) or depletion, 4. Repairs (attach itemized list), 5. Other expenses (attach itemized list). Includes Totals and Net income rows.

Schedule H.—OTHER INCOME

1. Partnerships (name and address)
2. Estates or trusts (name and address)
3. Other sources (state nature)
Total income (or loss) from above sources (Enter here and on line 10, page 1)

Schedule I.—EXPLANATION OF DEDUCTION FOR DEPRECIATION CLAIMED IN SCHEDULE G

Table with 7 columns: 1. Kind of property (if buildings, state material of which constructed), 2. Date acquired, 3. Cost or other basis, 4. Depreciation allowed (or allowable) in prior years, 5. Method of computing depreciation, 6. Rate (%) or life (years), 7. Depreciation for this year.

IF INCOME WAS ALL FROM SALARIES AND WAGES, TEAR OFF THIS PAGE AND FILE ONLY PAGES 1 AND 2

Schedule J.—DIVIDENDS RECEIVED CREDIT (See instructions, page 15)

1. Amount of dividends on line 4, Schedule A.....	\$						
2. Tentative credit (4 percent of line 1).....							
LIMITATION ON CREDIT							
3. Tax shown on line 12, page 1, plus amount, if any, shown on line 8(b), page 2.....							
4. 4 percent of taxable income.....							
<table border="0"> <tr> <td rowspan="3" style="vertical-align: middle;">Taxable Income Means</td> <td rowspan="3" style="font-size: 2em; vertical-align: middle;">{</td> <td>(a) If tax is computed on page 2, the amount shown on line 5, page 2.</td> </tr> <tr> <td>(b) If capital gains alternative tax applies, the amount shown on line 14, separate Schedule D.</td> </tr> <tr> <td>(c) If Tax Table is used, the amount shown on line 11, page 1, less 10 percent thereof, and less the deduction for exemptions (\$600 multiplied by the number of exemptions claimed on line 4, page 1).</td> </tr> </table>	Taxable Income Means	{	(a) If tax is computed on page 2, the amount shown on line 5, page 2.	(b) If capital gains alternative tax applies, the amount shown on line 14, separate Schedule D.	(c) If Tax Table is used, the amount shown on line 11, page 1, less 10 percent thereof, and less the deduction for exemptions (\$600 multiplied by the number of exemptions claimed on line 4, page 1).		
Taxable Income Means			{	(a) If tax is computed on page 2, the amount shown on line 5, page 2.			
				(b) If capital gains alternative tax applies, the amount shown on line 14, separate Schedule D.			
	(c) If Tax Table is used, the amount shown on line 11, page 1, less 10 percent thereof, and less the deduction for exemptions (\$600 multiplied by the number of exemptions claimed on line 4, page 1).						
5. Dividends received credit. Enter here and on line 13(a), page 1, the smallest of the amounts on line 2, 3, or 4, above.....	\$						

Schedule K.—RETIREMENT INCOME CREDIT (See instructions, page 15)

This credit does not apply:

- 1. If you received pensions or annuities of \$1,200 or more from Social Security or Railroad Retirement,
- 2. If you are under 65 years of age and had "earned income" of \$2,100 or more, OR
- 3. If you are 65 or over and under 72, and had "earned income" of \$2,400 or more.

If separate return, use column B only. If joint return, use column A for wife and column B for husband →  
Did you receive earned income in excess of \$600 in each of any 10 calendar years before the taxable year 1957? Widow or widowers see instructions, page 15.....

	A	B
	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
1. Retirement income for taxable year which is included in line 11, page 1, of this return:		
(a) For taxpayers under 65 years of age: Enter only income received from pensions and annuities under public retirement systems, including retirement pay from Armed Forces.....	\$	\$
(b) For taxpayers 65 years of age or older: Enter total of pensions and annuities, including retirement pay from Armed Forces, interest, gross rents, and dividends.....		

If answer above is "Yes" in either column, furnish all information below in that column.

- 1. Retirement income for taxable year which is included in line 11, page 1, of this return:
  - (a) For taxpayers under 65 years of age:  
Enter only income received from pensions and annuities under public retirement systems, including retirement pay from Armed Forces.....
  - (b) For taxpayers 65 years of age or older:  
Enter total of pensions and annuities, including retirement pay from Armed Forces, interest, gross rents, and dividends.....

LIMITATION ON RETIREMENT INCOME

- 2. Maximum amount of retirement income for credit computation.....
- 3. Deduct:
  - (a) Amounts received in taxable year as pensions or annuities under the Social Security Act, the Railroad Retirement Acts, and certain other exclusions from gross income.....
  - (b) Earned income received in taxable year:  
(This line does not apply to persons 72 years of age or over)
    - (1) Taxpayers under 65 years of age, enter amount in excess of \$900.....
    - (2) Taxpayers 65 or over and under 72, enter amount in excess of \$1,200.....
- 4. Total of lines 3(a) and 3(b).....
- 5. Balance (line 2 minus line 4).....
- 6. Line 5 or line 1, whichever is smaller.....

	\$	1,200	00		\$	1,200	00
2. Maximum amount of retirement income for credit computation.....							
3. Deduct:							
(a) Amounts received in taxable year as pensions or annuities under the Social Security Act, the Railroad Retirement Acts, and certain other exclusions from gross income.....							
(b) Earned income received in taxable year:							
(This line does not apply to persons 72 years of age or over)							
(1) Taxpayers under 65 years of age, enter amount in excess of \$900.....							
(2) Taxpayers 65 or over and under 72, enter amount in excess of \$1,200.....							
4. Total of lines 3(a) and 3(b).....							
5. Balance (line 2 minus line 4).....							
6. Line 5 or line 1, whichever is smaller.....							

- 7. Tentative credit (20 percent of line 6).....
- 8. Total tentative credit on this return (total of amounts on line 7, columns A and B).....

LIMITATION ON RETIREMENT INCOME CREDIT

- 9. Amount of tax shown on line 12, page 1.....
- 10. Less: Dividends received credit from line 5, Schedule J, above.....
- 11. Balance (line 9 less line 10).....
- 12. Retirement income credit. Enter here and on line 13(b), page 1, the amount on line 8 or line 11, whichever is smaller.....

9. Amount of tax shown on line 12, page 1.....	
10. Less: Dividends received credit from line 5, Schedule J, above.....	
11. Balance (line 9 less line 10).....	
12. Retirement income credit. Enter here and on line 13(b), page 1, the amount on line 8 or line 11, whichever is smaller.....	\$