

#### **INITIATIVE CHARTER TEMPLATE**

# **Revision History**

Version	Lead Author	Summary of Changes	Date
V 1.00	СТ		19JULY06
V1.1	ОВ	New OW2 logo and text format	6/03/2018

The status is draft until the Initiative is formally approved by the Association Board and signed by co-founders of the Initiative.

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# 1 General Information

#### 1.1 Initiative Name

Initiative Name	Initiative Name
Text here	Text here

The Initiative name must explicitly contain the term "Initiative" and the name of the Association in a descriptive manner (e.g. [Association Name] ESB Initiative). The short Initiative name is typically an acronym to be used for convenience and for technicalities (e.g.: namespace, URLs, etc).

#### 1.2 Initiative Point of Contact

First Name, Last Name	
Organization	
Telephone	
E-mail address	
Remarks	

## 1.3 Quick Description

Text here....

In no more than three lines, provide a quick description of the Initiative. This description is to be used in the general communication efforts of the Consortium. a one sentence description of the Initiative in plain English;

## 2 Initiative Purpose

#### 2.1 Initiative Background

Text here....

Describe here the origin of the initiative including how it came to be initiated and sponsored. This may include, if relevant, details of any related projects or programs.

## 2.2 Opportunity

Text here....

Outline here the business need that is addressed by the Initiative. State in specific terms what problem or issue experienced by customers this Initiative addresses. Provide a high-level statement of the business case for the initiative including the key expected benefit.

## 2.3 Alignment

Text here....

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Briefly document the Consortium's strategy, goals and objectives this Initiative will help address or fulfill and indicate which are the expected benefits for the participants (essentially the participants other than the Initiative lead).

## 3 Initiative Organization

### 3.1 Initiative Leadership

Organization	Justification
Text here	Text here
Text here	Text here

Give the names of the Organization(s) to lead, or co-lead, the Initiative. In case of co-leaders, highlight the complementarities between the organizations. Document the organizations expertise and business rationale.

## 3.2 Initiative Participants

Organization	Contribution and Benefits
Text here	Text here

Give the names of the Organizations which will participate in the Initiative and document which will be there contribution and their expected benefits.

## 3.3 Initiative Prospective Participants

Organization	Contribution and Status
Text here	Text here

Give the names of the Organizations which participation which add competitive advantage to the Initiative. Document their current status and open source affiliation.

## 3.4 Initiative Management team

## 3.5 Management Team Lead

First Name, Last Name	Text here
Organization	Text here
Telephone	Text here
E-mail address	Text here
Justification	Text here

Provide contact details and an overview of the Management Team Lead experience and qualification

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## 3.6 Management Team members

First, Last Name	e-mail	Organization	Role in the management team
Text here	Text here	Text here	Text here
Text here	Text here	Text here	Text here
Text here	Text here	Text here	Text here
Text here	Text here	Text here	Text here

Provide a list of the initial management team members and outline their role in the team.

# 4 Initiative Scope

## 4.1 OW2 Projects

OW2 Project	Justification
Text here	Text here

List the OW2 projects or components participating in the Initiative. Project Name. Why it matters in the Initiative.

## 4.2 Non-OW2 Projects

Other Projects	Project Affiliation	Organization	Justification
Text here	Text here	Text here	Text here
Text here	Text here	Text here	Text here
Text here	Text here	Text here	Text here
Text here	Text here	Text here	Text here

Open source projects not hosted by the consortium may be used in the Initiative. List the projects participating to the Initiative which are not affiliated to OW2. Project name. Current affiliation. Organization leading the project. Why it matters in the Initiative.

#### 4.3 Initiative Deliverable

Text here....

High-level description of what is to be delivered to the community as an output of this Initiative, including components, platform, reference implementation, demonstrators, services, expertise, etc. Deliverable defines all of the products and services delivered by a project, and identifies the limits of the project.

#### 4.4 Standards

Text here....

Indicate here the relevant applicable standards which the Initiative align with.

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#### 5 Initiative Outlook

#### 5.1 Timeline

Text here....

Potential start and finish dates of the Initiative.

#### 5.2 Milestones

Licenses	Justification
Text here	Text here

Provide a list of licenses to be included into the composite outcome of the Initiative. (IS THIS RELEVANT?)

### 6 Constraints

## 6.1 Key Efforts

Text here....

Identify the main areas of perceived workload or technical difficulty.

#### 6.2 Known Risks

Text here....

List the main significant risks or uncertainties, both industrial and technical, that may positively or negatively affect the Initiative's outcome which have been identified to date.

## 7 IPR Policy

#### 7.1 Business Rationale

Text here....

Outline the business rationale which will preside over the choice of Licenses for the Initiative. (IS THIS RELEVANT?)

# 7.2 Licenses

Licenses	Justification
Text here	Text here

Provide a list of licenses to be included into the composite outcome of the Initiative. (IS THIS RELEVANT?)

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