

Initials: _____ **Last 4:** _____ **Date:** _____

(Assess)
Referral Problem:

ETOH:

Tobacco:

Drugs:

Caffeine:

Clinical reminders:

Risks (e.g., lethality):

Problem hx:

Past tx:

Impression/Diagnosis

Better/worse:

Assessment Summary

Share summary and options (**Advise**)

- Strengths, concerns/needs

Other probs:

Personal Action Plan (Agree)

Patient's goals for change:

PHQ-9:

BAI:

PCL:

Other:

PCP &/or PC-MH Team Input:

Pain (Source)

Today = ___/10

High = ___/10

Low = ___/10

Avg = ___/10

Tx Recommendations: (Pt and PCP) (**Assist**)

Functional Assessment/Typical Day

Sleep:

Handouts Given:

Work:

Close relationships:

Consults/meds:

Family:

Friends:

Follow-Up Arrangements: (Arrange)

Recreation:

- RTC:

Physical:

- Other: