

Beneficiary Designations A Gift in a Few Easy Steps

Not everyone wants to commit to making a gift in their will or trust. Some prefer the increased flexibility that a beneficiary designation provides by making WHYY the beneficiary of one of these accounts:

- IRAs and retirement plans
- Life insurance policies
- Commercial annuities
- A savings account
- A stock brokerage account of mutual fund

It is very simple to name WHYY as a beneficiary. Start by requesting a change-of-beneficiary form from your policy administrator or download the form from your provider's website. Make your desired changes and return the form to establish your gift.

You can add WHYY, 150 N. 6th Street, Philadelphia, PA 19106; federal tax id number 23-1438083 as a new beneficiary to receive a portion of the death benefit/remainder.

For more information, please contact **Adrienne Webb Schulman, Planned Giving Officer** via email at awebbschulman@whyy.org or phone: 215-351-2000.