

# **MALAWI**

107th

Malawi ranks 107th among the 132 economies featured in the GII 2021.

The Global Innovation Index (GII) ranks world economies according to their innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.

The following table shows the rankings of Malawi over the past three years, noting that data availability and changes to the GII model framework influence year-on-year comparisons of the GII rankings. The statistical confidence interval for the ranking of Malawi in the GII 2021 is between ranks 100 and 116.

## Rankings for Malawi (2019–2021)

	GII	Innovation inputs	Innovation outputs
2021	107	118	93
2020	111	114	103
2019	118	119	112

- Malawi performs better in innovation outputs than innovation inputs in 2021.
- This year Malawi ranks 118th in innovation inputs, lower than last year but higher than 2019.
- As for innovation outputs, Malawi ranks 93rd. This position is higher than both 2020 and 2019.

3rd

Malawi ranks 3rd among the 13 low-income group economies.

10th

Malawi ranks 10th among the 27 economies in Sub-Saharan Africa.

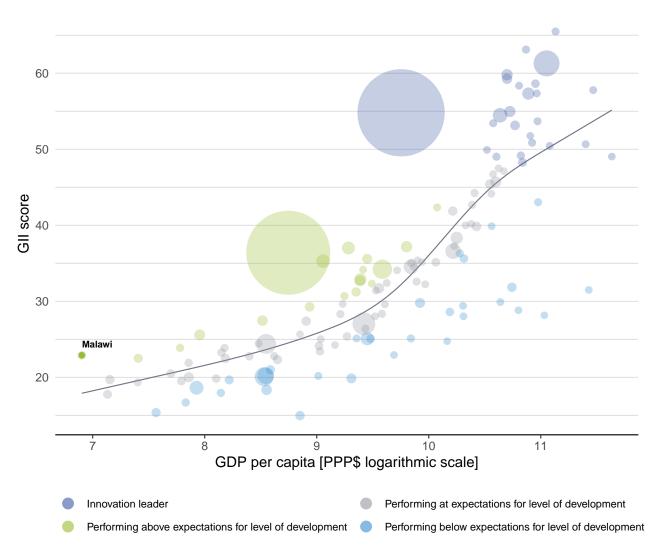




The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are performing below expectations.

Relative to GDP, Malawi's performance is above expectations for its level of development.

# The positive relationship between innovation and development



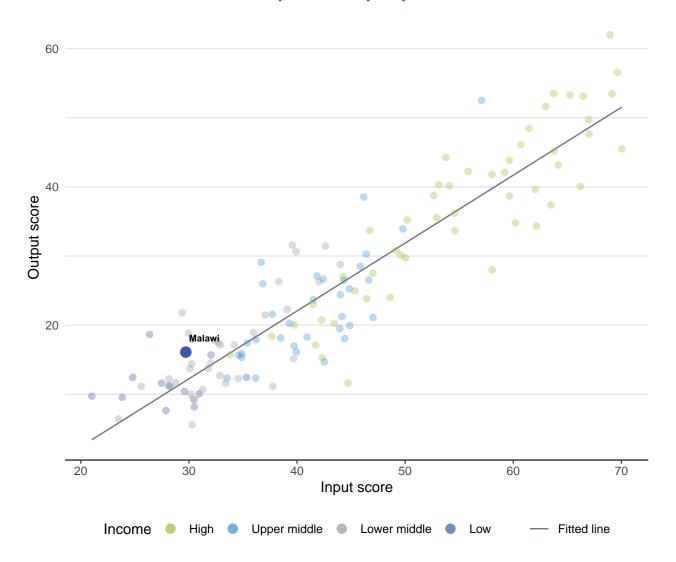




The chart below shows the relationship between innovation inputs and innovation outputs. Economies above the line are effectively translating costly innovation investments into more and higher-quality outputs.

Malawi produces more innovation outputs relative to its level of innovation investments.

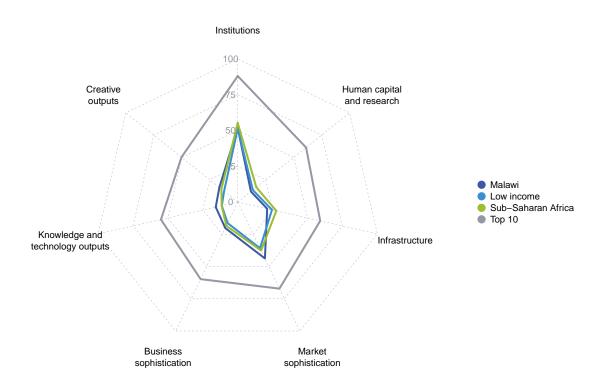
## Innovation input to output performance





# BENCHMARKING AGAINST OTHER LOW-INCOME GROUP ECONOMIES AND SUB-SAHARAN AFRICA

## The seven GII pillar scores for Malawi



### Low-income group economies

Malawi performs above the low-income group average in five pillars, namely: Institutions; Market sophistication; Business sophistication; Knowledge and technology outputs; and, Creative outputs.

#### Sub-Saharan Africa

Malawi performs above the regional average in four pillars, namely: Market sophistication; Business sophistication; Knowledge and technology outputs; and, Creative outputs.



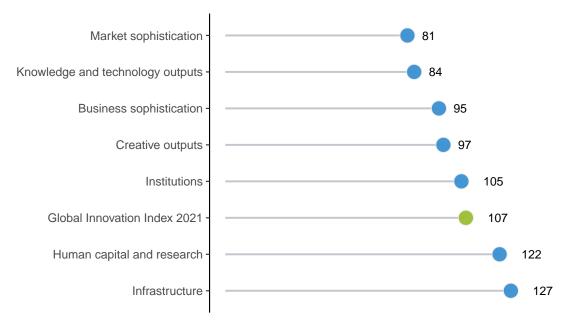




## **OVERVIEW OF RANKINGS IN THE SEVEN GII 2021 AREAS**

Malawi performs best in Market sophistication and its weakest performance is in Infrastructure.

# The seven GII pillar ranks for Malawi



Note: The highest possible ranking in each pillar is one.





The table below gives an overview of the strengths and weaknesses of Malawi in the GII 2021.

# Strengths and weaknesses for Malawi

Strengths				Weaknesses			
Code	Indicator name	Rank	Code	Indicator name	Rank		
2.1.2	Government funding/pupil, secondary, % GDP/cap	20	2.1.5	Pupil-teacher ratio, secondary	123		
4.1.1	Ease of getting credit	10	2.2	Tertiary education	129		
4.1.3	Microfinance gross loans, % GDP	36	2.2.1	Tertiary enrolment, % gross	128		
4.2.4	Venture capital recipients, deals/bn PPP\$ GDP	31	2.3.3	Global corporate R&D investors, top 3, mn US\$	41		
5.2.4	Joint venture/strategic alliance deals/bn PPP\$ GDP	22	2.3.4	QS university ranking, top 3	74		
5.3.2	High-tech imports, % total trade	38	3.1.1	ICT access	131		
6.1	Knowledge creation	56	4.1.2	Domestic credit to private sector, % GDP	128		
6.1.4	Scientific and technical articles/bn PPP\$ GDP	26	5.1.1	Knowledge-intensive employment, %	122		
6.2.1	Labor productivity growth, %	39	5.2.5	Patent families/bn PPP\$ GDP	100		
6.3.4	ICT services exports, % total trade	48	6.1.2	PCT patents by origin/bn PPP\$ GDP	98		
7.2.4	Printing and other media, % manufacturing	36	6.2.2	New businesses/th pop. 15–64	119		
			7.1.4	ICTs and organizational model creation	124		

# Malawi

Output rank Input rank

107

GII 2020 rank

GDP per capita, PPP\$

93 118	Low	SSF		19.1	20.8	995		11	11
		Score/ Value	Rank					ore/ alue R	Rank
institutions		51.8	105	<b>2</b>	Business sophist	ication	2	0.1	95
.1 Political environment 1.1 Political and operational stabilit	y*	<b>41.7</b> 57.1	106	<b>5.1</b> 5.1.1	Knowledge workers Knowledge-intensive e		Ø		122
1.2 Government effectiveness*  2 Regulatory environment		34.0 <b>57.2</b>	114 <b>89</b>	5.1.3	Firms offering formal tr GERD performed by bu GERD financed by bus	usiness, % GDP			45 n/a n/a
2.1 Regulatory quality* 2.2 Rule of law* 2.3 Cost of redundancy dismissal		25.2 38.0 16.7	112 81 65		Females employed w/a		0		119 <b>57</b>
3 Business environment 3.1 Ease of starting a business*		<b>56.4</b> 77.9		5.2.1 5.2.2	University-industry R&I State of cluster develop	oment and depth†	3	31.7 5.5	106 113
3.2 Ease of resolving insolvency*		34.9		5.2.4	GERD financed by abro Joint venture/strategic a Patent families/bn PPP	alliance deals/bn PPP\$ GDP		0.1	n/a 22 100
Human capital and rese	arch	11.8	122	5.3	Knowledge absorption	on	2	2.7	77
Education 1 Expenditure on education, % G 2 Government funding/pupil, seco		<b>34.2</b> 4.7 24.0	<b>107</b> 51 20 ●	5.3.2 5.3.3	Intellectual property pa High-tech imports, % t ICT services imports, 9	otal trade % total trade		0.2 9.8 1.1	96 38 70
<ul><li>.3 School life expectancy, years</li><li>.4 PISA scales in reading, maths a</li><li>.5 Pupil-teacher ratio, secondary</li></ul>	· · · · · · · · · · · · · · · ·		100 n/a 123 O	5.3.5	FDI net inflows, % GDF Research talent, % in b			1.4 n/a	99 n/a
2 Tertiary education 2.1 Tertiary enrolment, % gross	©	1.0	129 O	ميم	Knowledge and	technology outputs	1	5.8	84
2 Graduates in science and engir 3 Tertiary inbound mobility, %		n/a	n/a 86	<b>6.1</b> 6.1.1	Knowledge creation Patents by origin/bn PF PCT patents by origin/l		Ø	<b>8.0</b> 0.2 0.0	<b>56</b> 100
Research and development (In 1975). Researchers, FTE/mn pop.  Gross expenditure on R&D, % (In 1975).		<b>0.1</b> 50.4 n/a	<b>117</b> 93 n/a	6.1.3 6.1.4	Utility models by origin Scientific and technica	/bn PPP\$ GDP I articles/bn PPP\$ GDP	3	n/a 85.1	n/a 26
Global corporate R&D investors     QS university ranking, top 3*		0.0 0.0	41 O	♦ 6.2	Citable documents H-ii  Knowledge impact  Labor productivity grov		1	8.0 1 <b>7.5</b> 1.2	85 <b>114</b> 39
Infrastructure		21.1	127	6.2.3	New businesses/th pop Software spending, % ISO 9001 quality certifi	GDP		0.0	119 107 112
Information and communication	technologies (ICTs)		131 🔾		High-tech manufacturii  Knowledge diffusion		Ø	8.6 <b>1.8</b>	93
<ul> <li>2 ICT use*</li> <li>3 Government's online service*</li> <li>4 E-participation*</li> </ul>		15.2 42.4 41.7	120 115 111	6.3.1 6.3.2	Intellectual property re- Production and export	complexity	1	n/a 8.0	n/a 113
General infrastructure 1 Electricity output, GWh/mn pop	<b>)</b> .	n/a	<b>122</b> n/a		High-tech exports, % t ICT services exports, 9			0.2 2.3	106 48
<ul><li>.2 Logistics performance*</li><li>.3 Gross capital formation, % GDI</li></ul>	P	25.0 10.7	93 123	€,	Creative outputs		10	6.4 [9	97
Ecological sustainability GDP/unit of energy use Environmental performance* SO 14001 environmental certification	ates/bn PPP\$ GDP	19.6 n/a 38.3 0.2	102 n/a 93 114	7.1 7.1.1 7.1.2 7.1.3 7.1.4	Intangible assets Trademarks by origin/b Global brand value, top Industrial designs by or ICTs and organizationa	5,000, % GDP rigin/bn PPP\$ GDP	Ø 2	8.0 n/a n/a	78 78 n/a n/a 124
Market sophistication		43.7	81	7.2	Creative goods and s			7.5 [	
Credit  Ease of getting credit*  Domestic credit to private sector  Microfinance gross loans, % Gi		38.6 90.0 10.5 0.5	<b>74</b> 10 ● 128 ○ 36 ●	◆ 7.2.3 7.2.4	National feature films/n	nn pop. 15–69 dia market/th pop. 15–69 lia, % manufacturing	0		n/a n/a 36
! Investment .1 Ease of protecting minority inve .2 Market capitalization, % GDP .3 Venture capital investors, deals		<b>37.9</b> 58.0 n/a n/a	n/a	<b>7.3</b> 7.3.1  7.3.2	Online creativity Generic top-level doma Country-code TLDs/th	ains (TLDs)/th pop. 15–69 pop. 15–69		<b>7.4</b> 0.2 0.0	<b>111</b> 118 125
<ul> <li>venture capital investors, deals</li> <li>Venture capital recipients, deals</li> <li>Trade, diversification, and ma</li> </ul>	s/bn PPP\$ GDP	0.0 <b>54.8</b>	n/a 31 <b>●</b> <b>109</b>		Wikipedia edits/mn pop Mobile app creation/br				112 n/a
3.1 Applied tariff rate, weighted avo 3.2 Domestic industry diversification 3.3 Domestic market scale, bn PPF	y., % on ©	4.2	78 97	<b>♦</b>					

Region

Income

Population (mn) GDP, PPP\$ (bn)

NOTES: • indicates a strength;  $\bigcirc$  a weakness; • an income group strength;  $\bigcirc$  an income group weakness; \* an index; † a survey question.  $\oslash$  indicates that the economy's data are older than the base year; see Appendix IV for details, including the year of the data, at http://globalinnovationindex.org. Square brackets [] indicate that the data minimum coverage (DMC) requirements were not met at the sub-pillar or pillar level.





The following tables list data that are either missing or outdated for Malawi.

# **Missing data for Malawi**

Code	Indicator name	Economy year	Model year	Source
2.1.4	PISA scales in reading, maths and science	n/a	2018	OECD Programme for International Student Assessment (PISA)
2.2.2	Graduates in science and engineering, %	n/a	2018	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
2.3.2	Gross expenditure on R&D, % GDP	n/a	2019	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
3.2.1	Electricity output, GWh/mn pop.	n/a	2018	International Energy Agency
3.3.1	GDP/unit of energy use	n/a	2018	International Energy Agency
4.2.2	Market capitalization, % GDP	n/a	2019	World Federation of Exchanges
4.2.3	Venture capital investors, deals/bn PPP\$ GDP	n/a	2020	Refinitiv Eikon
5.1.3	GERD performed by business, % GDP	n/a	2019	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
5.1.4	GERD financed by business, %	n/a	2018	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
5.2.3	GERD financed by abroad, % GDP	n/a	2018	UNESCO Institute for Statistics
5.3.5	Research talent, % in businesses	n/a	2019	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
6.1.3	Utility models by origin/bn PPP\$ GDP	n/a	2019	World Intellectual Property Organization
6.3.1	Intellectual property receipts, % total trade	n/a	2019	World Trade Organization
7.1.2	Global brand value, top 5,000, % GDP	n/a	2020	Brand Finance
7.1.3	Industrial designs by origin/bn PPP\$ GDP	n/a	2019	World Intellectual Property Organization
7.2.2	National feature films/mn pop. 15–69	n/a	2017	UNESCO Institute for Statistics





## **Outdated data for Malawi**

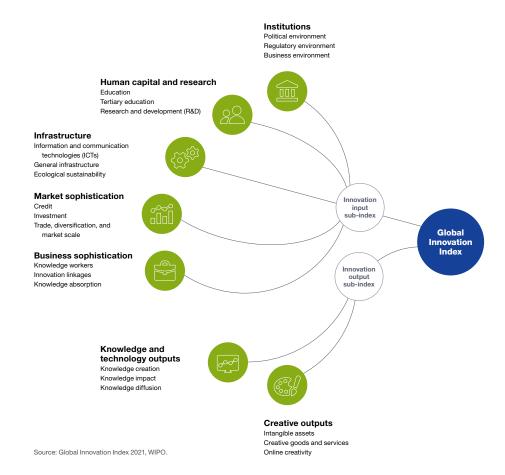
Code	Indicator name	Economy year	Model year	Source
2.1.2	Government funding/pupil, secondary, % GDP/cap	2016	2017	UNESCO Institute for Statistics
2.1.3	School life expectancy, years	2011	2018	UNESCO Institute for Statistics
2.2.1	Tertiary enrolment, % gross	2011	2018	UNESCO Institute for Statistics
2.2.3	Tertiary inbound mobility, %	2010	2018	UNESCO Institute for Statistics
2.3.1	Researchers, FTE/mn pop.	2010	2019	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
4.1.2	Domestic credit to private sector, % GDP	2016	2019	International Monetary Fund
4.3.2	Domestic industry diversification	2012	2018	United Nations Industrial Development Organization
5.1.1	Knowledge-intensive employment, %	2013	2019	International Labour Organization
5.1.2	Firms offering formal training, %	2014	2019	World Bank
5.1.5	Females employed w/advanced degrees, %	2017	2019	International Labour Organization
6.1.1	Patents by origin/bn PPP\$ GDP	2016	2019	World Intellectual Property Organization
6.2.2	New businesses/th pop. 15–64	2009	2018	World Bank
6.2.5	High-tech manufacturing, %	2012	2018	United Nations Industrial Development Organization
7.1.1	Trademarks by origin/bn PPP\$ GDP	2016	2019	World Intellectual Property Organization
7.2.4	Printing and other media, % manufacturing	2010	2018	United Nations Industrial Development Organization





The Global Innovation Index (GII) is published by the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations.

Recognizing that innovation is a key driver of economic development, the GII aims to provide an innovation ranking and rich analysis referencing around 130 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a "tool for action" for economies that incorporate the GII into their innovation agendas.



The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that include institutions, human capital and research, infrastructure, credit, investment, linkages; the creation, absorption and diffusion of knowledge; and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each consisting of three sub-pillars.