



Bloomberg Law

• **Mini-Catalog**

A Quick Tour of Our Content and Tools

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Bloomberg Law is the only legal research platform that pairs Bloomberg business data with indispensable, trusted Bloomberg BNA legal content. The platform integrates all of its content – news, analysis, practice tools, market data, business intelligence, and more – into one seamless experience. Best of all, a subscription to Bloomberg Law provides unlimited access to our content and tools at one price.

The Mini-Catalog highlights our practice area coverage in 16 practice centers; offers a view of our litigation and transactional offerings; describes practice tools that leverage data analytics and artificial intelligence to speed, enhance, and expand the value of our content to you; highlights the breadth and depth of our secondary content; examines our market-leading dockets coverage; and showcases our Practitioner Tools, including our greatly expanded offering of Practical Guidance.

The value of Bloomberg Law is enhanced through continuous innovation. Our team consistently finds ways to enrich the value of our content and functionality, and we enhance Bloomberg Law at no additional cost to the firms and organizations putting their trust in us.

Recent enhancements include:

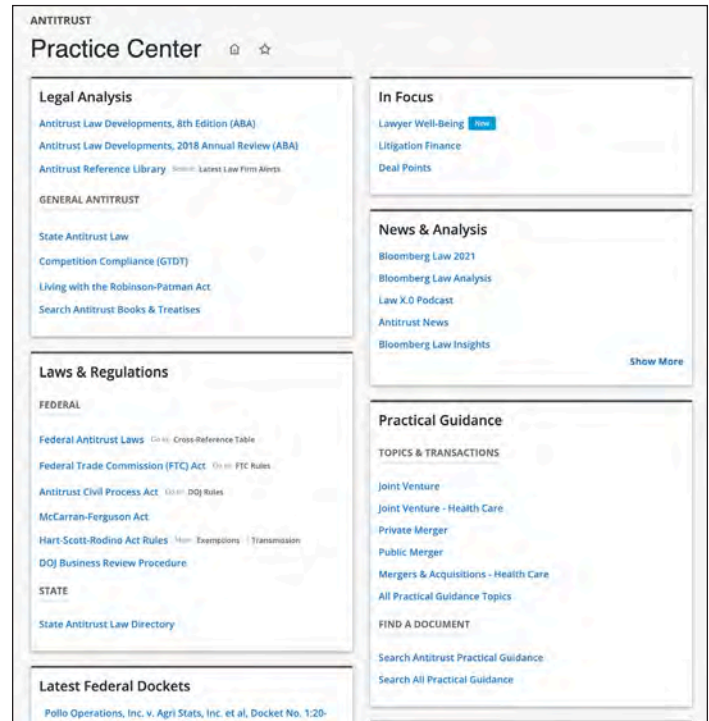
- ALM national and state legal news, verdicts, and expert profiles
- In Focus: Coronavirus, providing news, analysis, Practical Guidance, and additional resources focused on the virus' impact on work and employment, health, business relations, and more
- Expanded Bloomberg Law News coverage including 10 additional news channels in 2020 for In-House Counsel, Cannabis, Coronavirus, Immigration, and Litigation, among others
- The Draft Analyzer tool's merger agreement enhancements, enabling you to review, analyze, and draft merger agreements quickly, precisely, and easily
- Chapter 13 Bankruptcy Practical Guidance guides you through the process of planning for and filing the bankruptcy petition and related documents
- Litigation Practical Guidance, including coverage of Contract Actions and Defenses

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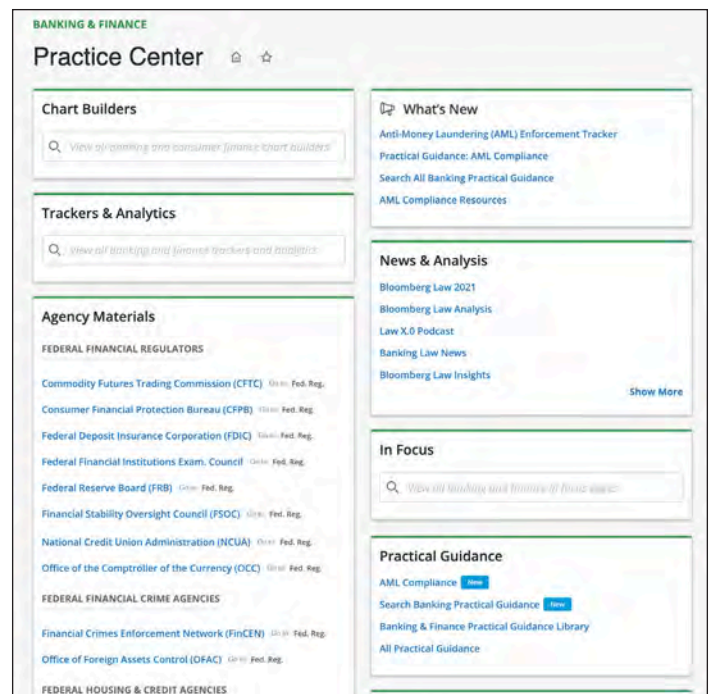
Antitrust Practice Center

- Organized by homepage and distinct practice pages for Compliance, Litigation, Merger Review, and News
- Editorially curated content organization, including related secondary sources, Practical Guidance, state and federal laws and regulations, agency materials, practice tools, and federal opinions and dockets
- Robust secondary coverage including Antitrust Law Developments (ABA), Corporate Practice Portfolio Series (Bloomberg BNA), and additional titles
- Practical Guidance on Joint Venture, Joint Venture - Health Care, Private Merger, Public Merger, M&A Health Care
- Tools include EDGAR search; Deal Analytics; Draft Analyzer; Litigation Analytics; Brief Analyzer; 50-State Surveys; and Precedent Documents
- Bloomberg Antitrust News; Bloomberg Law Analysis; and Bloomberg News comprehensive coverage



Banking & Finance Practice Center

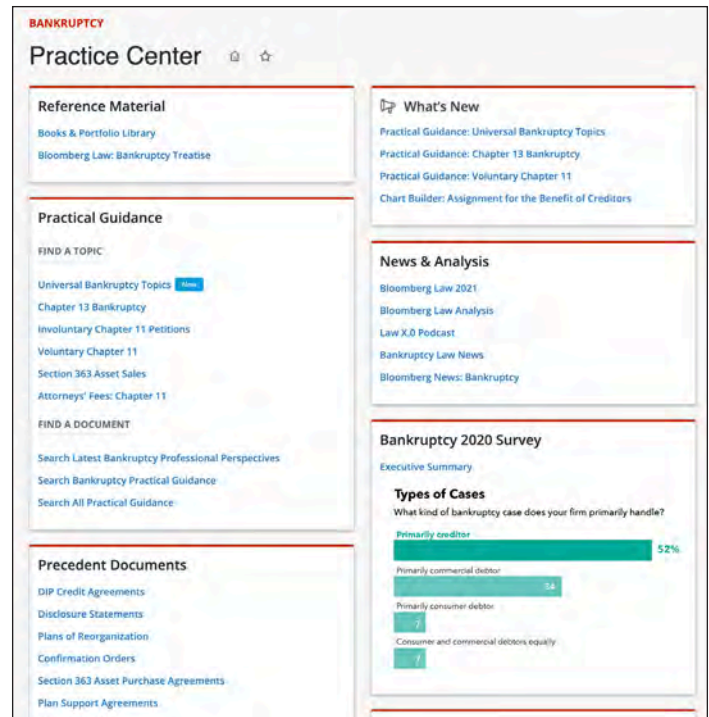
- Organized by homepage and distinct practice pages for AML Compliance, Banking Operations & Compliance, Commercial Lending, Consumer Finance, Financial Technology, International Supervision, Money Transmission, Real Estate, Regulatory Framework, State Rules & Guidance, and News
- Editorially curated content organization including Chart Builders, News & Analysis, Trackers & Analytics, Practical Guidance, secondary content, In Focus pages, Accounting for Banks, Covid-19 resources, agency materials, and laws and regulations
- Analysis provided by Banking Practice Portfolio Series and Accounting Policy & Practice Portfolios (Bloomberg BNA) and treatise coverage from ABA, Wiley Press, Getting the Deal Through, and other publishers
- Tools include AML Enforcement Tracker, with dynamic interface and filtering and alerting functionality; and State Chart Builder coverage of more than 50 topics



- Practical Guidance for Financial Technology, Commercial Lending, Privacy & Data Security, Consumer Finance, Leasing, Compliance Issues, and Consumer Finance Documents
- Bloomberg Law Banking Law News, Bloomberg Law Insights, and Bloomberg Law Analysis

Bankruptcy Practice Center

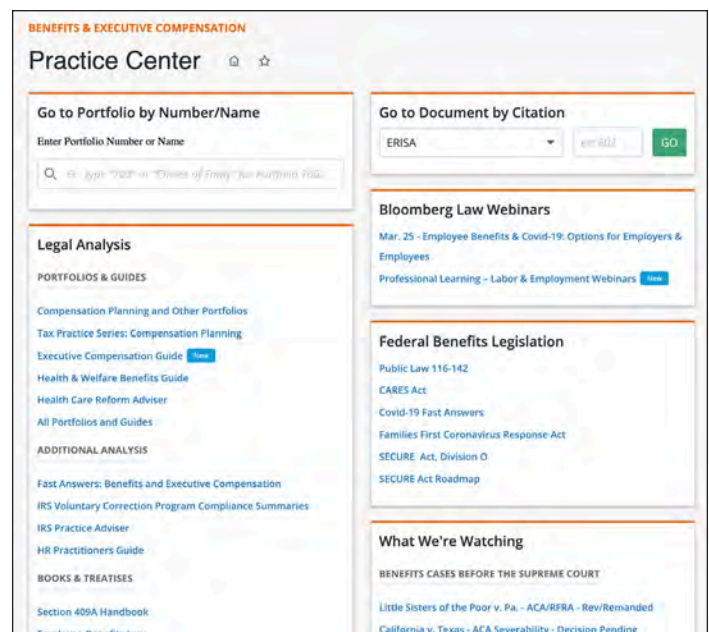
- Editorially curated content organization including legal analysis, bankruptcy code, Practical Guidance, News & Analysis, opinions, filings and dockets, forms, Bankruptcy Court rules, state materials, and company information
- Featuring the comprehensive Bloomberg Law: Bankruptcy Treatise, continuously updated; and robust secondary coverage from leading publishers such as ABI (more than 80 titles), ABA, Getting the Deal Through, and James Publishing
- Forms coverage from ALI-ABA and Precedent Search
- Company Information via Bankruptcy Rumors, Credit Rating Downgrades, Distressed Company Screen, and EDGAR Search
- Practical Guidance – Attorneys’ Fees: Chapter 11, Involuntary Petitions, Voluntary Petitions, Chapter 13 Bankruptcy, Universal Bankruptcy Topics, Section 363 Asset Sales, and Transferring Venue
- In Focus resource pages covering topics such as Business Closure and Remaining Operational; and the 2020 Bankruptcy Survey Executive Summary



- Bankruptcy Law News, Bloomberg Law Analysis, and Bloomberg News: Bankruptcy

Benefits & Executive Compensation Practice Center

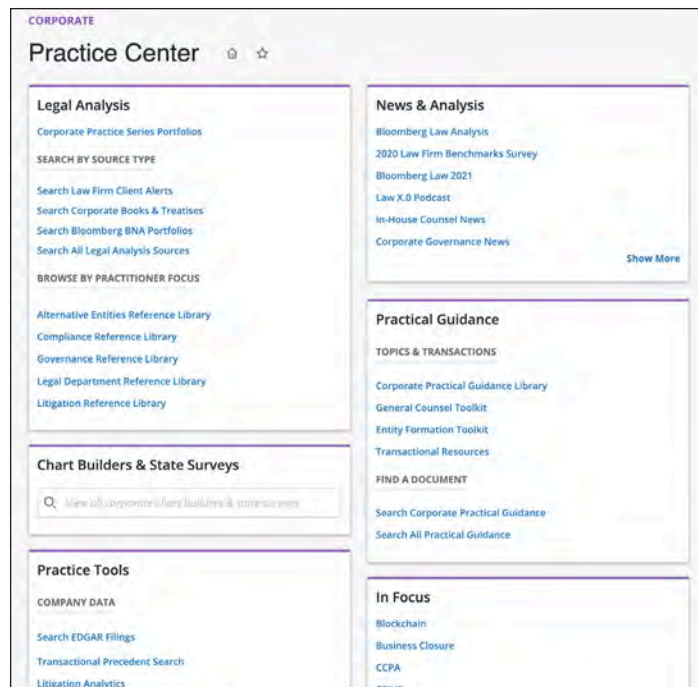
- Organized by distinct practice pages for ERISA Litigation, Executive Compensation, Fiduciary Duties, Health & Welfare, Multiemployer Plans, and Retirement Plans
- Editorially curated content organization including legal analysis, Practical Guidance, State Chart Builders, practice tools, Precedent Documents, laws and regulations, News, In Focus pages, tax reform coverage, agency materials, opinions, dockets, and arbitration awards
- Secondary coverage includes select Bloomberg BNA Portfolios; Bloomberg BNA Manuals (e.g., Health & Welfare Benefits Guide); leading Bloomberg BNA titles including Employee Benefits Law; titles published by ABA, Getting the Deal Through, and other publishers; and Fast Answers: Benefits & Executive Compensation
- Invaluable tools such as State Chart Builders; Business Intelligence Center; Litigation Analytics; transactional resources; and In Focus pages



- Federal and State Employee Benefits Opinions; Employee Benefits Arbitration Decisions
- Bloomberg Law Benefits & Executive Compensation News, Daily Tax Report, and Compensation Planning Journal

Corporate Practice Center

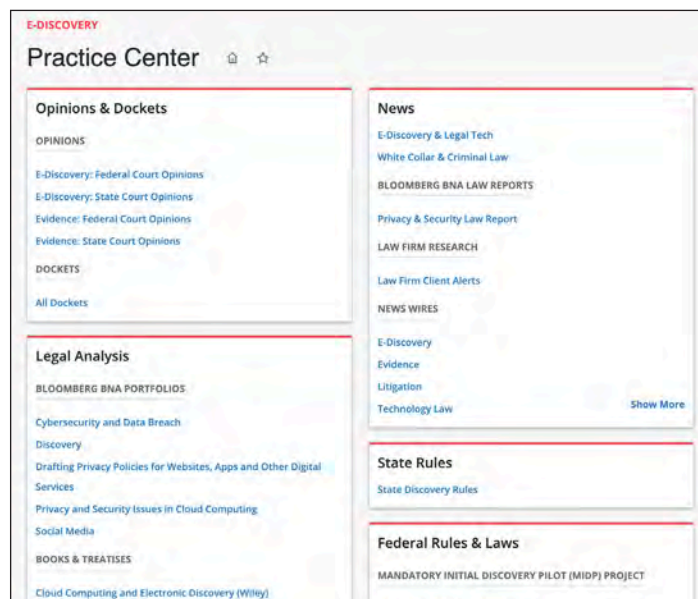
- Organized by homepage and distinct practice pages for Compliance, Governance, Legal Department, Litigation, Alternative Entities, and News
- Editorially curated content organization including legal analysis, Practical Guidance, Chart Builders & State Surveys, Trackers, practice tools, laws and regulations, agency materials, News & Analysis, In Focus pages, and opinions and dockets
- Secondary coverage includes the Bloomberg BNA Corporate Practice Portfolio Series and a library of titles from leading publishers such as Bloomberg BNA, ALI, Wiley Press, Getting the Deal Through, James Publishing, and others
- Practical Guidance for Alternative Entities, Compliance, Governance, Legal Department, Commercial Transactions, Privacy & Data Security, M&A, ESG, Finance, Public/Private Offerings, and Private Funds
- Tools include Chart Builders; 50-State Surveys; Transactional Precedent Search; Draft Analyzer; Litigation Analytics; Business Intelligence Center; Trackers & Analytics including SEC Enforcement Analytics



- In Focus resource pages such as ESG, Remaining Operational, Legal Technology
- Bloomberg Law Corporate Governance News, In-House Counsel News, Securities Law News, Mergers & Antitrust News, and Bloomberg Law Analysis

E-Discovery Practice Center

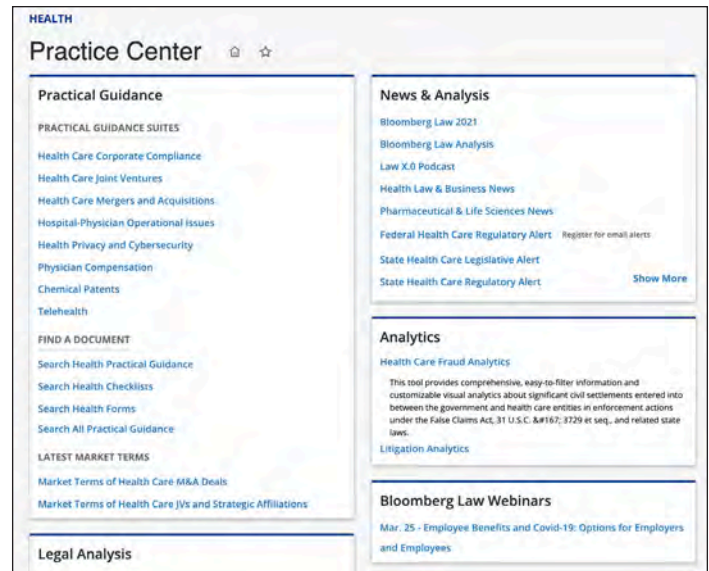
- Organized by homepage and distinct practice pages for E-Discovery Stages, Cross-Border Data Transfers, Government & Internal Investigations, and Data Privacy & Security
- Editorially curated content organization including court opinions and dockets, legal analysis, practice tools, In Focus pages, Bloomberg Law News, and state and federal rules and laws
- Secondary coverage includes a library of titles from leading publishers including ABA, Wiley Press, James Publishing, Federal Judicial Center, and select Bloomberg BNA Practice Portfolios
- Curated collection of state discovery rules
- Articles published by Georgetown Law CLE Advanced eDiscovery Institute, such as Legal Holds and the GDPR: Practical Advice



- Bloomberg Law News including E-Discovery & Legal Tech and White Collar & Criminal Law; news wires for e-discovery, evidence, litigation, and technology law

Health Practice Center

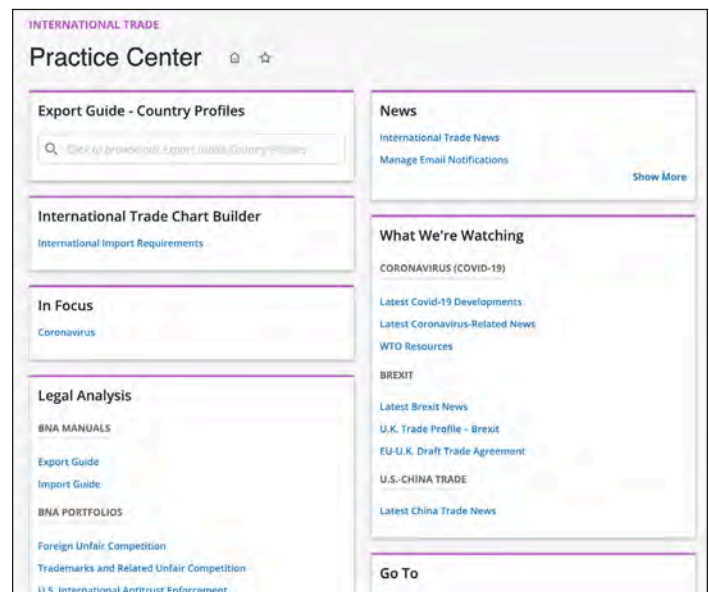
- Organized by homepage and distinct practice pages for Business & Taxation, Fraud & Abuse, Health Information & Technology, Health Insurance & Benefits, Hospital & Provider Regulation, Medicare & Medicaid, Pharmaceutical & Life Sciences, and Health Care Fraud Analytics
- Editorially curated content organization including Practical Guidance, legal analysis, dockets and opinions, News & Analysis, Health Care Fraud Analytics, Chart Builders, Trackers, agency materials, laws and regulations, and In Focus pages
- Critical secondary coverage provided by Bloomberg BNA Health Law & Business Portfolio Series, Bloomberg BNA Manuals and Bloomberg BNA Books & Treatises
- Practical Guidance topics include Health Care Corporate Compliance, Health Joint Ventures, Health Care M&A, Hospital-Physician Operational Issues, Health Privacy and Cybersecurity, Chemical Patents, Telehealth, and Physician Compensation
- Tools include Health Care Fraud Analytics, State Health Law Chart Builders (25+ topics), and state laws and regulations Trackers



- In Focus resource pages on key issues such as Coronavirus and Telehealth
- Bloomberg Law News including Health Law & Business News and Pharmaceutical & Life Sciences News, and Bloomberg Law Analysis

International Trade Practice Center

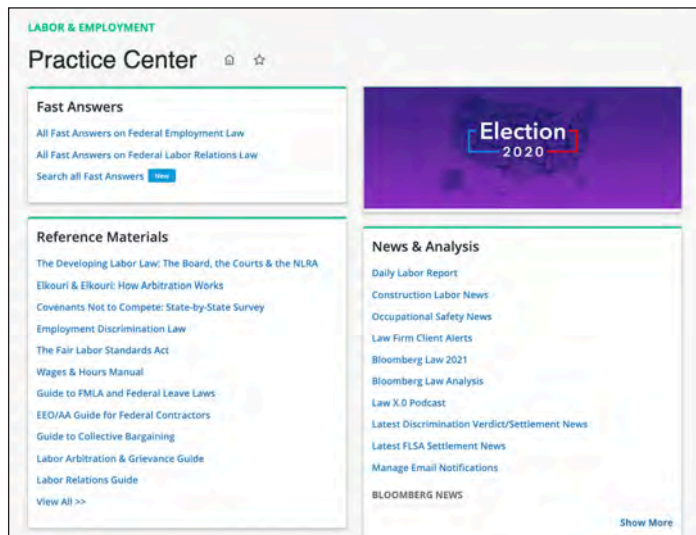
- The International Trade Practice Center provides seamless navigation to critical content on the homepage and distinct pages for Imports, Exports, and Foreign Trade Agreements
- The Import Reference Guide provides expert analysis of the import process, duties, unfair trade, trade agreements, regulated trade, and administration and enforcement
- The Export Reference Guide includes country profiles and coverage of trade blocs, export fundamentals, cross-border and international trade agreements, and U.S. export regulations and controls
- Country Chart Builders provide a topical comparison of import requirements by country, providing an at-a-glance view of issues such as tariffs, licensing, documentary standards, and labeling requirements
- Task-based, how-to Practical Guidance includes checklists, overviews, and charts. The checklists provide a step-by-step run-through of import and export processes
- The practice center also includes coverage of 14 U.S. free trade agreements including USMCA, as well as Country Profiles for more than 220 countries and trade blocs



- Includes comprehensive coverage of case law and dockets for the Court of International Trade, Court of Appeals for the Federal Circuit, and the U.S. International Trade Commission
- Including Bloomberg Law's International Trade News

Labor & Employment Practice Center

- Organized by homepage and distinct practice pages for Employment, Labor Arbitration, Labor Relations & Collective Bargaining, Government Employees, Safety, and International
- Editorially curated content organization, including legal analysis; Trackers and practice tools; Practical Guidance; In Focus pages; News & Analysis; opinions, dockets, and arbitration awards; laws, regulations, and Chart Builders; and agency materials
- Market-leading Bloomberg BNA treatise coverage including Covenants Not to Compete: A State-by-State Survey, The Developing Labor Law, and Elkouri & Elkouri: How Arbitration Works; more than 100 Books & Treatises from Bloomberg BNA and other leading publishers
- Tools coverage includes Trackers (e.g., Labor Arbitration Awards TrackerSM) and State Chart Builders as well as an International Labor & Employment Chart Builder; State Report Builder (multitopic, single state); Practical Guidance organized around key topics such as EEO, Hiring, Wages Hours & Leave; In Focus pages;

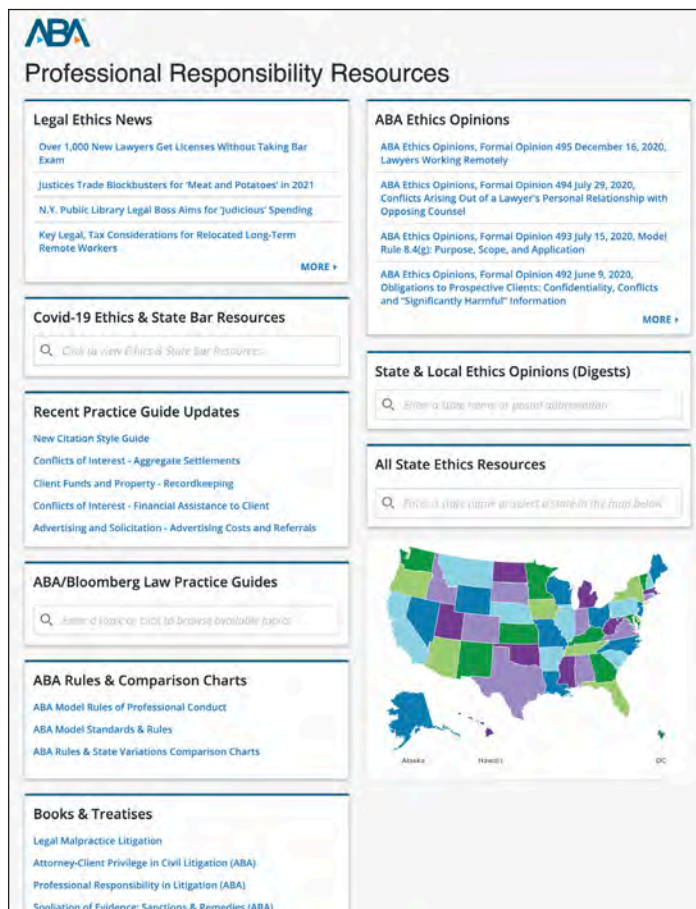


state and local charts covering a variety of topics; state L&E resources map; 2020 election federal L&E transition issues

- Opinions coverage includes Labor & Employment Court Opinions (state and federal), Labor Arbitration Awards, and NLRB Decisions and Orders
- Bloomberg Law News including the Daily Labor Report and Construction Law News

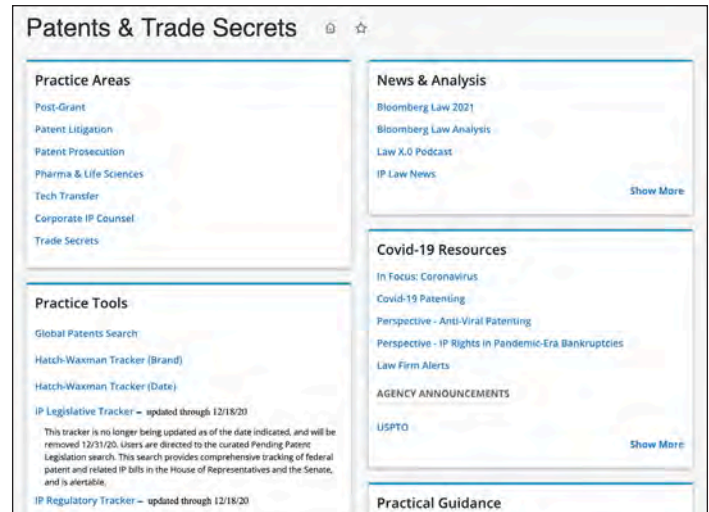
Legal Ethics & Professional Responsibility Practice Center

- Offers a one-stop resource to access authoritative guidance on professional responsibility law and malpractice
- Includes the ABA/Bloomberg Law Lawyers' Manual on Professional Conduct, including more than 130 chapters of in-depth analysis on legal ethics issues
- Legal analysis including Bloomberg BNA's Legal Malpractice Litigation and select ABA titles such as Attorney-Client Privilege in Civil Litigation
- Offers ABA ethics opinions and a national collection of digests of state and local ethics opinions organized by jurisdiction and indexed by topic
- Access to state ethics resources via interactive map
- Links to ABA model rules including charts that show how and where state rules vary from ABA standards
- Covid-19 ethics and state bar resources
- Bloomberg Law's Legal Ethics News, providing the most recent developments in professional responsibility requirements and enforcement



Patents & Trade Secrets Practice Center

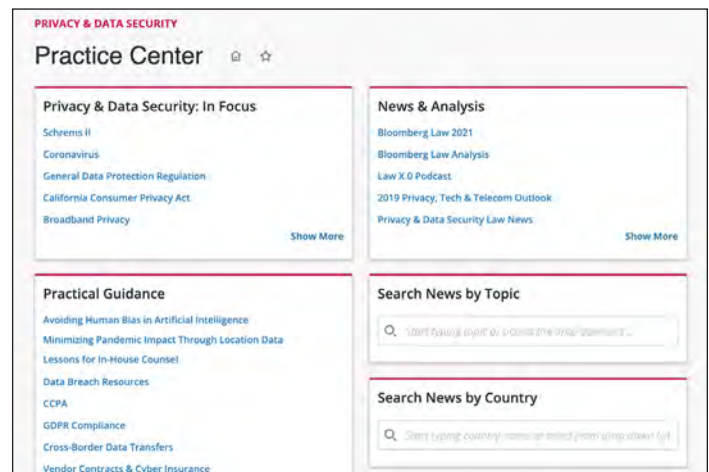
- Organized by homepage and distinct practice pages for Post-Grant Practice, Patent Litigation, Patent Prosecution, Pharma & Life Sciences, Tech Transfer, Corporate IP Counsel, and Trade Secrets
- Editorially curated content organization including practice tools, patent opinions and decisions, trade secrets opinions and decisions, laws and regulations, regulatory materials, legal analysis, Practical Guidance, In Focus pages, News & Analysis, and international IP laws
- Practice tools such as Global Patent Search; IP Legislative & Regulatory Searches; Hatch-Waxman Tracker; and Supreme Court Today Tracker-Patents
- Practical Guidance covering Patent Filing Considerations, Patent Applications, Allowance & Fees, Patent Examinations, Patent Term, European Patent Prosecution, Protecting Trade Secrets, Chemical Patents, and Trade Secret Remedies
- Patent opinions, decisions, and dockets include PTAB decisions, PTAB dockets, USPTO Commissioner for Patents decisions, and USITC decisions. Trade secrets opinions and decisions include USPQ Trade Secrets and USPQ classification outline



- Dedicated Covid-19 resources such as In Focus: Coronavirus and Covid-19 Patenting
- Robust offering of treatises from Bloomberg BNA (e.g., Harmon on Patents) and other leading publishers including ABA and Getting the Deal Through
- Bloomberg Law IP Law News and Bloomberg Law Analysis

Privacy & Data Security Practice Center

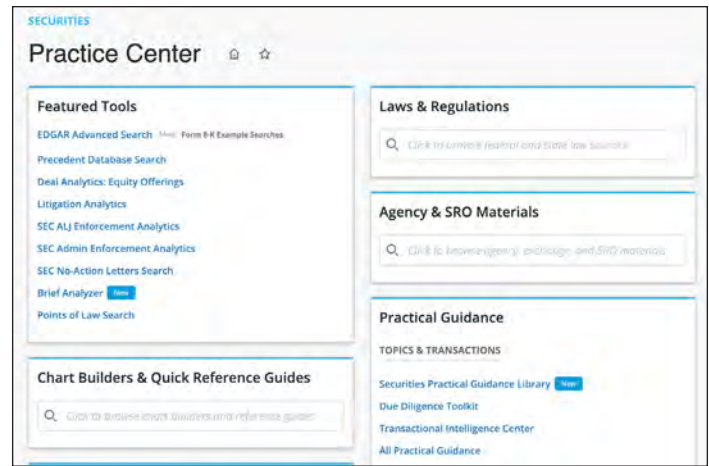
- In addition to a homepage, the practice center includes curated practice pages for International Resources, Federal Resources, State Resources, Data Breach, Digital Privacy, Consumer Privacy, Health Data Privacy, Financial Data Privacy, Workplace Privacy, and News
- Secondary coverage includes Bloomberg BNA Privacy & Data Security Practice Portfolio Series and treatises from Bloomberg BNA and other publishers
- Data & privacy security country profiles for 65 jurisdictions; domestic profiles for all 50 states and D.C.
- Practical Guidance on a number of topics such as Cyber Insurance, Cross-Border Data Transfers, GDPR Compliance
- Practitioner tools such as State and International Chart Builders, Trackers (CCPA, state, GDPR), and In Focus pages on hot-button issues such as Schrems II, CCPA, and GDPR
- Upcoming Enactments provides a timeline with effective dates for new legislation organized by U.S. and international jurisdictions



- Primary source coverage of privacy and data security laws and regulations (U.S. and international), state and federal court opinions, federal agency materials, and federal legislation
- Bloomberg Law Privacy & Data Security Law News and Bloomberg Law Analysis; dedicated news searches by topic, country, and state

Securities Practice Center

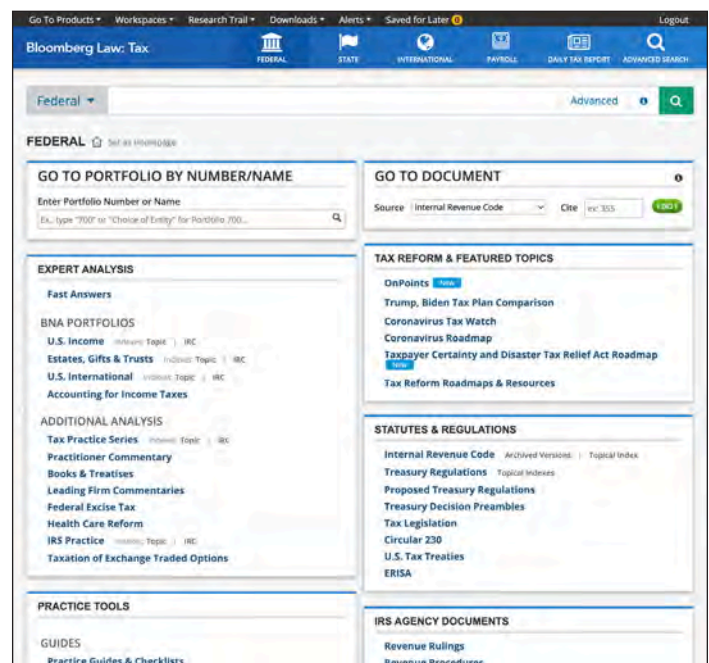
- Intuitively organized by homepage and distinct practice pages for SEC Periodic Reporting, Enforcement & Litigation, Corporate Finance, State Registration & Compliance, Investment Management, Public Finance, Trading & Markets, Derivatives & Commodities, Foreign Offerings & Compliance, SEC Admin Enforcement Analytics, SEC ALJ Analytics, and News
- Editorially curated content organization including legal analysis, practice tools, dockets and opinions, federal laws and rules, Practical Guidance, In Focus pages, Trackers, News & Analysis, State Chart Builders, and agency materials
- Easy access to EDGAR Advanced Search, Precedent Database Search, Deal Analytics, Litigation Analytics, SEC Enforcement Analytics, and Brief Analyzer
- Secondary coverage includes the Bloomberg BNA Securities Practice Portfolio Series and topical coverage of securities-related topics from leading publishers such as ABA, Wiley Press, and Getting the Deal Through



- Practitioner tools include Trackers and SEC Enforcement Analytics; and In Focus pages such as Business Closure and Remaining Operational
- Securities Practical Guidance includes coverage of Public Offerings, Compliance Issues, Private Offerings, and Private Equity & Stock
- Includes Bloomberg Law Securities Law News and Bloomberg Law Analysis

Tax Practice Center

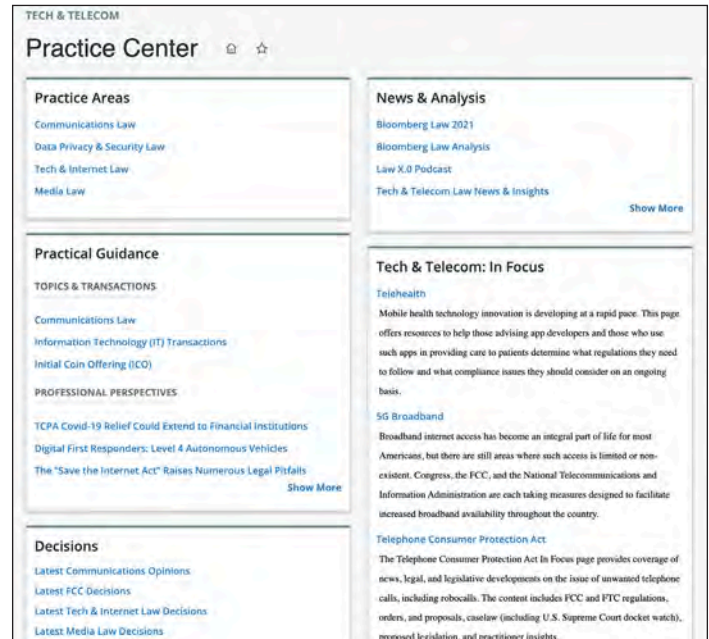
- Intuitively organized practice pages for Federal, State, International, Payroll, and Daily Tax Report®
- Expert analysis includes Fast Answers, Books & Treatises, Leading Firm Commentaries, Tax Practice Series, and Tax Management Portfolios (e.g., U.S. Income; Estates, Gifts & Trusts; State Tax; U.S. International; Accounting for Income Taxes; and Foreign Income)
- Treaties include U.S. Tax Treaties, International Tax Treaties, and Model Treaties
- Quick access to the IRC, Treasury Regulations, and Proposed Treasury Regulations; agency documents; opinions and court rules; state content pages; treaties; and more
- Practice Tools include State Tax Chart Builders, State Tax Developments TrackerSM, International Chart Builder (Country Guides, VAT, Withholding Tax), Treaty Comparison Tool, Transactional Diagrams, Practice Guides & Checklists, Interactive Workflow Tools, and more



- Leading news and analysis from Daily Tax Report; Tax Management Weekly Report; Estates, Gifts and Trusts Journal; and much more
- Tax Reform and Featured Topics such as Coronavirus Tax Watch to stay up to the minute with developments, including quick links to primary source documents and proprietary analysis with breaking news

Tech & Telecom Practice Center

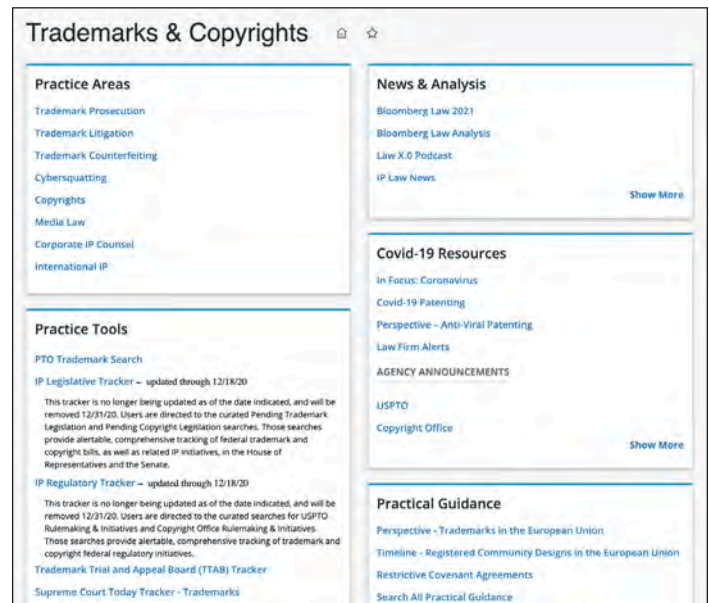
- Organized by homepage and distinct practice pages for Communications Law, Data Privacy & Security Law, Tech & Internet Law, Media Law
- Editorially curated content organization including Practical Guidance, decisions, laws and regulations topically organized, News & Analysis, In Focus pages, Portfolios, and treatises
- Practical Guidance including Communications Law, Information Technology Transactions, and Initial Coin Offering
- Opinions coverage includes the latest communications opinions, FCC decisions, tech and internet law decisions, media law decisions, and domain name arbitration decisions
- Expert analysis includes proprietary and licensed titles such as Getting the Deal Through's Telecoms and Media and select Bloomberg BNA Portfolio coverage
- In Focus pages cover cutting-edge topics, such as Telehealth, 5G Deployment, Telephone Consumer Protection Act, Net Neutrality, Broadband Privacy, and more



- Bloomberg Law Tech & Telecom Law News & Insights and Bloomberg Law Analysis

Trademarks & Copyrights Practice Center

- Organized by homepage and distinct practice pages for Trademark Prosecution, Trademark Litigation, Trademark Counterfeiting, Cybersquatting, Copyrights, Media Law, Corporate IP Counsel, and International IP
- Editorially curated content organization, including practice tools, trademark opinions and decisions, copyright opinions and decisions, media decisions, legal analysis, News & Analysis, In Focus pages, and Covid-19 resources
- Practice tools such as IP Legislative & Regulatory Searches, Supreme Court IP Tracker, and TTAB Tracker
- Secondary coverage includes select Bloomberg BNA Portfolios and broad and deep treatise coverage from Bloomberg BNA and additional publishers such as Wiley Press and Getting the Deal Through



- Bloomberg Law IP Law News and Bloomberg Law Analysis


Bloomberg Law Analysis

Bloomberg Law analysts leverage the latest data and technology to deliver expert perspectives on the legal market to the legal market.


Our experienced legal analysts identify significant trends and developments across the legal ecosystem to provide data-driven, actionable intelligence for your practice, your company, and your industry.

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Goodbye Good Faith Reg BI Compliance Exams



Antitrust Whistleblower Act Adds Wrinkle to Reporting

Latest Stories

ANALYSIS: Goodbye Good Faith Reg BI Compliance Exams
Out with the old, in with the new. No, not the long-awaited farewell to 2020. Rather, financial firms will soon say goodbye to the "good faith efforts" exam standard currently used to evaluate compliance with the SEC's advice standard package, and hello to tougher examinations in 2021.

ANALYSIS: Antitrust Whistleblower Act Adds Wrinkle to Reporting
Will the Criminal Antitrust Anti-Retaliation Act of 2019 increase reporting of antitrust violations and enhance DOJ enforcement, or will it primarily make life more complicated for in-house counsel?

ANALYSIS: Regulation A Changes Expand Financing Alternatives
The SEC adopted amendments to the Regulation A offering exemption, increasing the maximum amount of securities that issuers may offer in any 12-month period from \$50 million to \$75 million. It is possible that the increased offering limit may attract a more seasoned pool of investors, as well as Institutional investors and Exchange Act-listed companies.

ANALYSIS: Baking ESG Programs Into Compliance Structures
Bloomberg Law's ESG Survey 2020 reveals an opportunity for companies to improve their ESG program's effectiveness through measures such as increasing the level of ESG integration within their corporate compliance programs.

ANALYSIS: The SEC Is Not a Data Breach Agency
The U.S. government suffers a massive cybersecurity attack and the public's best source for information is ... the SEC? Head-scratching but arguably true. Some of the best disclosures concerning the FireEye and SolarWinds hacks have appeared in SEC filings, a medium designed to inform investors, not breach targets. Perhaps there's a better way?

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ANALYSIS RESOURCES

Bloomberg Law 2021 (NEW)

Supply Chain (NEW)

M&A Insights (NEW)

In Focus: Corporate

In Focus: Business

In Focus: Remote

In Focus: Law

In Focus: Legal

In Focus: Litigation

In Focus: Legal

In Focus: Cannabis

In Focus: CCPA

In Focus: GDP

In Focus: CFIUS

In Focus: ESG

In Focus: SEC

In Focus: Blockchain

Transactional

Litigation Intel

Law X.O Podcast

All Practical Guides


All In Focus Reports

All Trackers

All Chart Builders

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F5 Tower stands in downtown Seattle, Washington, U.S., on Tuesday, March 3, 2020. F5 Networks Inc. announced a stock buyback program on Nov. 9, 2020. Chiona Kasinger/Bloomberg

ANALYSIS: S&P 500 Buybacks and M&A Reach Pre-Pandemic Levels

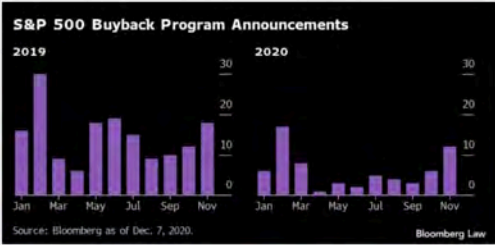
Dec. 10, 2020, 2:17 AM

November data indicate that S&P 500 companies are parting ways with cash by way of new buyback programs and M&A acquisitions at pre-pandemic levels for the first time since the onset of the coronavirus crisis. The data also show that there is overlap between these two corporate actions: Many companies in the index have recently been announcing both share repurchases and M&A acquisitions in close timing with one another.

Healthy companies are able to engage in share repurchases and M&A acquisitions, which generally require having both cash and a positive outlook. The pandemic has also shown the inverse to be true: Share repurchase programs were suspended in record numbers, and the M&A market came to a near standstill, earlier this year. And many companies have elected to draw on loans and conserve abundant cash rather than spend during the pandemic.

Share Repurchase Announcements

While 2020's share repurchase program announcements by S&P 500 companies (67 as of Nov. 30) lag far behind 2019's total (162 for the same period), November's announcements reached the highest level since February. November is the first month since the pandemic was declared on March 11 to see a number of announcements comparable to 2019 monthly totals.



Source: Bloomberg as of Dec. 7, 2020.

Among the twelve S&P 500 companies to make buyback announcements last month, four were technology sector companies (FleetCor Technologies Inc., Lam Research Corp, F5 Networks Inc., and Fiserv Inc.); two were health care sector companies (Thermo Fisher Scientific Inc., and Mettler-Toledo International Inc.); two were in the industrial sector (Republic Services Inc., and Keysight Technologies Inc.); and two

Grace Maral Burnett
Legal Analyst

Related Articles

[ANALYSIS: The Winners \(and Losers\) in a Rebounding M&A Market](#)
Nov. 16, 2020, 3:40 AM

[ANALYSIS: S&P 500 Buyback Suspensions Dropped to Zero in June](#)
July 8, 2020, 1:37 AM

Companies

Keysight Technologies Inc
Goldman Sachs Group Inc/The F5 Networks Inc.
Mettler-Toledo International Inc
Lam Research Corp
Fiserv Inc
Electronic Arts Inc
Aon PLC
FleetCor Technologies Inc
Thermo Fisher Scientific Inc
Republic Services Inc
Chubb Ltd

Topics

acquisitions
repurchase of securities
coronavirus

Bloomberg Law News

In addition to a tradition of award-winning, editorial excellence, Bloomberg Law News offers:

- Real-time updates
- Personalized news feed based on your reading history
- Customized news alerts, with filters for topics, courts, agencies, keywords, and more
- Bloomberg Law Insights - thought leadership by expert practitioners on emerging issues

Bloomberg Law continues to add to its news coverage at no additional cost to its subscribers. In 2020, 10 additional news channels have been added for In-House Counsel, Cannabis, Coronavirus, Immigration, and Litigation, among others.

Bloomberg Law also provides regular newsletters, with updates as needed, for each news channel.

Highlights include:

- Links at the top of the email to quickly access sections of interest
- Links to documents and entities mentioned in stories, such as court decisions, final rules, law firms, and corporations
- Headlines and summaries organized by topic or type of story

ALM News, Verdicts, Expert Profiles

ALM content has been added to Bloomberg Law including:

- More than 3,000 new pieces of original news reporting per month and archived news from ALM media brands such as The National Law Journal, Corporate Counsel, and New York Law Journal
- Case reports for more than 200,000 state and federal verdicts from every state and U.S. territory
- Over 15,000 profiles of expert witnesses, investigators, and litigation support professionals

The screenshot shows the 'Coronavirus Outbreak' news section on Bloomberg Law. At the top, there are navigation links for 'My Home', 'Favorite', and 'Subscribe to Newsletter'. Below the title, there are two main article thumbnails: 'No Evidence' of Virus Litigation Wave as Businesses Seek Shield' and 'Intense' Round of PPP Loan Applications Kicks off 2021 for CPAs'. The 'Latest Stories' section includes: 'New York State Reports First Case of U.K. Covid-19 Variant', 'Cuomo Seeks to Speed N.Y. Vaccine Doses as 54% Remain Unused (1)', 'Ex-Labor Chief Acosta to Get In-Person Reception Jan. 7 From DOL', 'FCC Seeks Input on \$3.2 Billion Broadband Discount Program', and 'S. African Insurers May Fund Vaccines for Broader Population (1)'. A 'Practitioner Insights' sidebar on the right features profiles for Kathryn Kaminsky, Sharon Perley Masling, Hon. Rosalyn Richter, and Philip S. Olsen.

The screenshot shows the 'Daily Labor Report' news section on Bloomberg Law. At the top, there are navigation links for 'My Home', 'Favorite', and 'Subscribe to Newsletter'. Below the title, there are two main article thumbnails: 'Ex-Labor Chief Acosta to Get In-Person Reception From DOL' and 'Biden to Seek Pay Data to Help End Gender, Racial Disparities'. The 'Latest Stories' section includes: 'Ohio Law Against Picketing Private Homes Unconstitutional', 'College Hoops Player JJ Caldwell Loses Lawsuit Over Suspension', 'Ex-Labor Chief Acosta to Get In-Person Reception Jan. 7 From DOL', 'Google Staff Launch Union, Escalating Tension With Leaders (2)', 'Worker, Husband Lack Suit Over School's Post-Firing Photo Use', 'Autozone Sued by Retail Workers in New York Over Untimely Wages', and 'Starbucks Managers' Phone Cost Suit to Proceed in Federal Court'. A 'Practitioner Insights' sidebar on the right features profiles for Megan Baca, Sharon Perley Masling, Benjamin F. Wilson, and Hon. Rosalyn Richter.

Practical Guidance

- Bloomberg Law's task-based, how-to Practical Guidance includes a variety of resources such as overviews, checklists, sample forms and agreements, timelines, and drafting and negotiating guides - more than 5,000 documents of coverage
- Practice area coverage includes Bankruptcy, Benefits & Executive Compensation, Corporate Practice, Health, Intellectual Property, Labor & Employment, Tech & Telecom, Commercial Transactions, Corporate Transactions, Privacy & Data Security, Litigation, and Tax Practice
- The value of Bloomberg Law's Practical Guidance is enhanced by unlimited access to Bloomberg Law's content and tools such as the Business Intelligence Center, Precedent Search Database, State Chart Builders, Points of Law, Docket Key, and Draft Analyzer
- Practical Guidance is mapped to practice centers and is also accessible as a searchable database from the drop-down menu via the Browse button on the Bloomberg Law homepage under Practitioner Tools. It is also accessible by entering Practical Guidance as a keyword search in the GO Bar
- Our Practical Guidance offering includes Professional Perspectives, which discuss legal developments with an emphasis on the current impact on clients or the practice of law. These developments may include regulatory or statutory changes, a change in industry or markets, a noteworthy government investigation or regulatory process, or changes in the operation of legal services organizations or departments

PRACTICAL GUIDANCE
Practical Guidance

Find a Topic or Transaction
Browse our collection of step-by-step and topical guidance on specific transactions, compliance issues, the litigation process, and other issues.

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Bankruptcy
Universal Bankruptcy Topics
Chapter 11 Attorneys' Fees
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Chapter 13 Bankruptcy

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LEGAL DEPARTMENT & OPERATIONS
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Legal Organization Planning
Legal Project Management
Legal Technology Procurement & Provider Agreements
Outside Legal Services
Practice Groups
Privacy, Cybersecurity & Technology
Structure & Management
COMPLIANCE
AML Compliance
Antitrust Compliance
Building the Program

EXECUTIVE COMPENSATION & BENEFITS
EXECUTIVE COMPENSATION
Executive Compensation (Governance)
Executive Compensation in an Uncertain Economy
Implement a Nonqualified Deferred Compensation Plan
SEC Pay Ratio Compliance
FRINGE BENEFITS
Draft a Dependent Care Flexible Spending Account
HEALTH & WELFARE BENEFITS
ACA Compliance
Create a Wellness Program
Draft a Health Flexible Spending Account
Draft a Health Plan SBC & Uniform Glossary
Draft a Health Plan Summary Plan Description
Draft a Health Reimbursement Arrangement
Draft a Health Savings Account

Health Care
Health Care Corporate Compliance
Health Joint Ventures
Health Mergers & Acquisitions
Health Privacy & Cybersecurity
Hospital-Physician Operational Issues
Physician Compensation
Telehealth

Intellectual Property
Allowance and Fees
Chemical Patents
European Patent Prosecution (EPC/PCT)

PRACTICAL GUIDANCE
Practical Guidance: Legal Technology Procurement & Provider Agreements

Procurement
Flowchart - Selecting Tech Roadmap
Checklist - Key Considerations Before an Outsourcing Project
Checklist - Vendor Information
Checklist - High Level Service Provider Due Diligence
Checklist - Legal & Compliance Tech Selection Criteria
Checklist - Records Retention Software Purchasing

Provider Agreements
Form - Cloud (SaaS) Service Level Terms
Form - Services Agreement (Annotated)
Form - Software License (Without Services) (Annotated)
Form - Software License & Services Agreement (Annotated)
Form - Statement of Work (Annotated)
Form - Supplier Code of Conduct & Certification
Form Search - Data Services Agreement Precedents
Example Search - Tech Services Agreement Precedents

Provider Agreement Basics
Overview - Review Guide for Customer Outsourcing Contracts
Checklist - Typical Issues with Proposed Service Descriptions
Checklist - For Bidders to Avoid Pitfalls in Service Descriptions
Checklist - Outsourcing Service Description Preparation
Checklist - Preparation of Outsourcing Service Descriptions
Description - Application Services (SaaS) Agreements
Description - Data Services Agreements
Description - Services Agreement
Description - Tech Services Agreements
Drafting Guide - Limitation of Liability Contract Provisions
Drafting Guide - Services Agreement
Drafting Guide - Software License: License Grant
Drafting Guide - Software License Indemnification
Drafting Guide - Software License: Reps & Warranties

Related Practical Guidance
Legal Organization Planning
Legal Project Management
Outside Legal Services
Corporate Practical Guidance Library
In Focus: Legal Operations
In Focus: Legal Technology

State Chart Builders

Chart Builders provide comparisons of state statutes by topic for Banking, Securities, Labor & Employment, Health, Privacy, and additional practice areas

The screenshot shows the 'LABOR & EMPLOYMENT' section of the State Law Chart Builders. It features a grid of four categories: Benefits, Payroll, Compensation, and Safety, Health, and Security. Each category lists various sub-topics such as 'Commuter Benefits', 'Child Labor', 'Compensable Time', and 'Confidential and Proprietary Information'.

Trackers

Bloomberg Law's Trackers stay abreast of legislative and regulatory changes affecting critical components of Corporate, Securities, Health, Labor & Employment, and additional practice areas. Some Trackers include a dynamic interface, including alerting and filtering functionality

The screenshot displays the 'Trackers' section, organized into four main columns: Benefits & Executive Compensation, Corporate & Securities, Banking & Finance, and Health Care. Each column lists specific tracking items like 'ACA Implementation Monitor', 'FCPA Enforcement - DOJ Actions', 'AML Enforcement', and 'ACA State Innovation Waivers'.

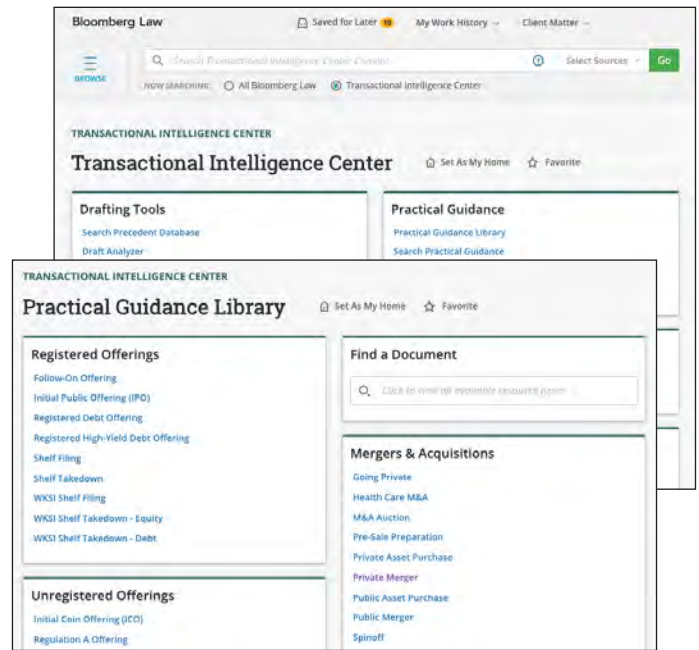
In Focus Resources

In Focus Resources combine News & Analysis, legal primary sources, dockets, business information, Practical Guidance, and special features for a detailed topical overview and insights into the issues transforming the legal market

The screenshot shows the 'HEALTH' section titled 'In Focus: Coronavirus (Covid-19)'. It is divided into several content blocks: Background (with a summary of resources), Top Stories on Covid-19 (listing reports on litigation, claims, and guidance), News, Insights & Alerts (including a coronavirus outbreak), Bloomberg Law Analysis (featuring ESG and regulatory reports), Fast Answers (covering federal response and HR considerations), Practical Guidance (a coronavirus toolkit), and International Trackers (listing contact tracing apps and trade/HR developments).

Transactional Intelligence Center

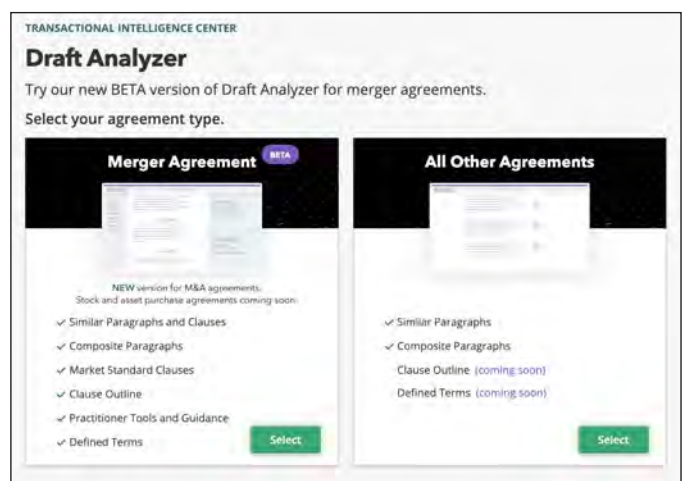
- The Transactional Intelligence Center provides all the transactional tools such as Draft Analyzer and resources lawyers need to document and negotiate a deal; it's available via the Browse button on the Bloomberg Law homepage and via a keyword search of Transactional Intelligence Center in the GO Bar
- Transactional Practical Guidance:
 - Covers dozens of types of transactions in key areas including: M&A, Registered Offerings, Unregistered Offerings, Commercial Transactions, Corporate Governance, Private Funds, Finance, and Non-Corporate Entities
 - Presents individual transactions in step-by-step order, reflecting deal lawyers' typical workflows
 - Includes introductory materials for lawyers new to a transaction, such as Overviews, Document Descriptions, and Clause Descriptions, as well as deal management documents, such as Timelines, Checklists, and Closing Checklists
 - Offers Drafting & Negotiating Guides and Sample Form Agreements providing provision-by-provision guidance and related content for lawyers who are seeking specific pointers
- Bloomberg Law's Precedent Database of over two million negotiated documents allows convenient searching of over 600 document types and permits filtering by key commercial and legal terms



- Users can research SEC Filings using Bloomberg Law's EDGAR database, or limit a search to individual 8-K or 10-K Items or 10-K Risk Factors
- You can scope out the market with Deal Analytics, Bloomberg's exclusive database of hundreds of thousands of public and private M&A deals, VC funding rounds, and equity offerings
- Provides a broad range of editorially created Chart Builders covering topics such as Corporate & Tax Law, Blue Sky/Securities, and Banking & Consumer Finance
- In Focus pages cover quickly evolving topics relevant to deal lawyers, such as Blockchain, ICOs, CFIUS, FCPA, Deal Points, and SPACs

Draft Analyzer

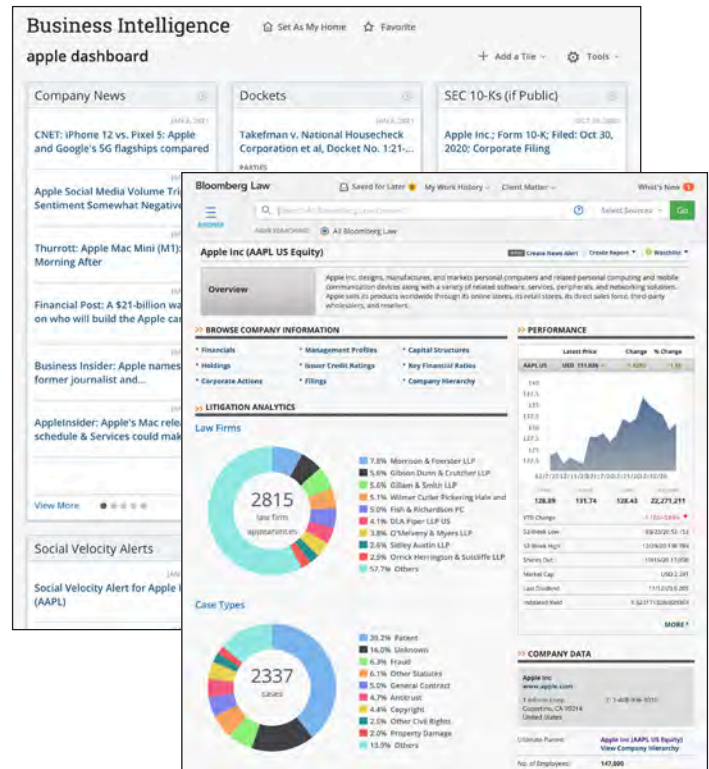
- Draft Analyzer, a document drafting workflow tool, uses a proprietary algorithm to benchmark your text against the millions of documents filed as EDGAR exhibits, looking for linguistic similarities. Filter your results by Industry, Year, Law Firm, Document Title, State of Incorporation, or Company. Filtering automatically adjusts the results and language in the comparison text, allowing you to focus your results on the language most relevant for your agreement or transaction
- The latest enhancements to the tool improve the process of drafting, reviewing, and negotiating merger agreements. The enhancements include improved AI and filtering, an interactive clause



outline, definition extraction, market standard analysis, and related Practical Guidance

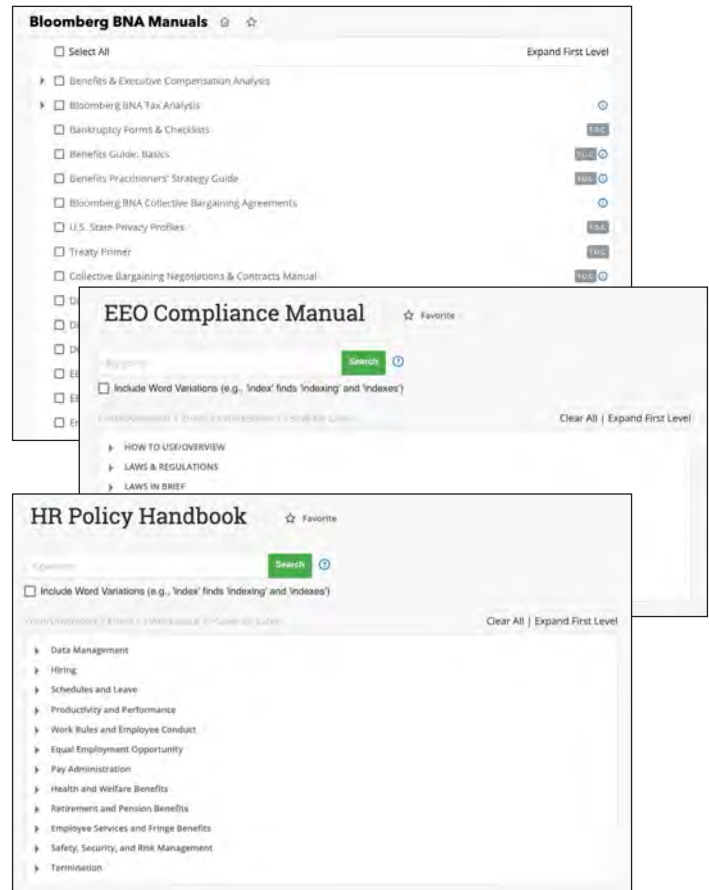
Business Intelligence Center

- Including a suite of tools that draws from Bloomberg's news and financial data integrated with legal resources
- Including current awareness on the specific issues that most impact clients
- Helps you prepare for meetings and identify business opportunities
- Tracks thousands of news sources by topic, from rumored mergers to bankruptcies, in order to get ahead of emerging topics that could affect clients
- Includes 3.5+ million downloadable public and private company profiles
- Provides the most up-to-date information on a company or topic using a custom dashboard or alert you create; or choose from one of our expertly crafted templates



Bloomberg BNA Manuals

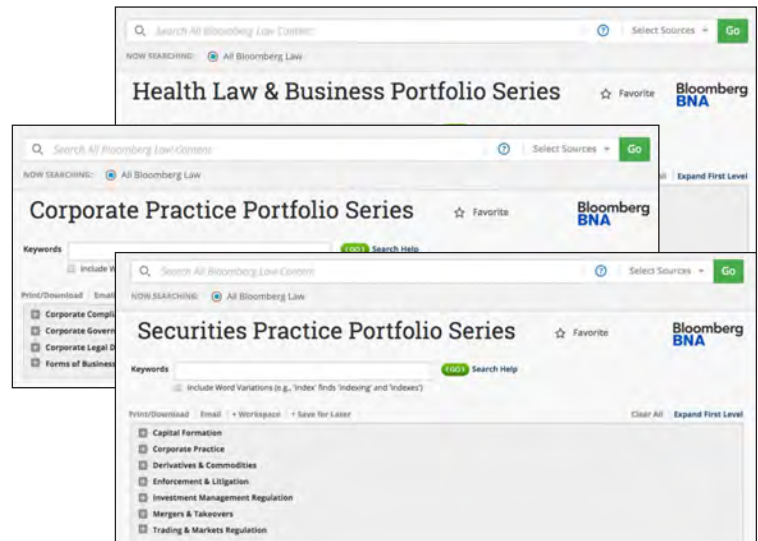
- Detailed, comprehensive analysis of critical legal issues
- Practice area specific; a quick reference to specialized topics
- In many cases, complementing Bloomberg BNA treatise coverage
- Information is reliable, extensively researched, including vital analysis
- More than 50 titles
- Critical practice area coverage; market-recognized titles:
 - Benefits Guide: Basics
 - Health Law Checklists and Forms
 - EEO Compliance Guide
 - Import Guide
 - Export Guide
 - HR Policy Handbook



Bloomberg BNA Portfolios

Bloomberg Law and its network of leading practitioners produce the gold standard in legal research and analysis – Bloomberg BNA Portfolios. Our Practice Series coverage includes:

- Accounting Policy & Practice Portfolios: Accounting Rules & Disclosures
- Accounting Policy & Practice Portfolios: Accounting for Income Taxes
- Accounting Policy & Practice Portfolios: Audit, Practice & Special Topics
- Banking Practice Portfolio Series
- Corporate Practice Portfolio Series
- Estates, Gifts & Trusts Portfolios
- Foreign Income Portfolios
- Health Law & Business Portfolio Series
- Privacy & Data Security Practice Portfolio Series



- Securities Practice Portfolio Series
- State Tax
- U.S. Income Portfolios

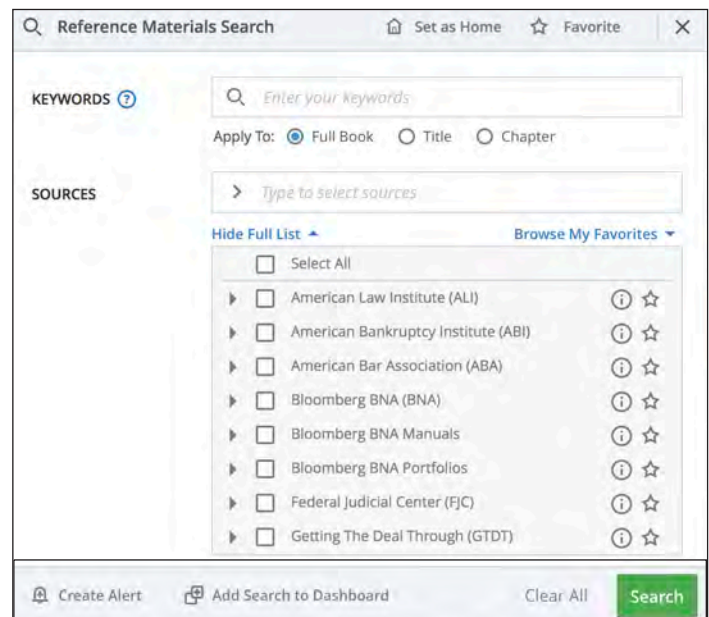
Books & Treatises

Bloomberg Law offers hundreds of Books & Treatises by leading publishers:

- American Law Institute
- American Bankruptcy Institute
- American Bar Association
- Bloomberg BNA
- Federal Judicial Center
- Getting the Deal Through
- International Association of Privacy Professionals
- James Publishing
- Wiley Press

Leading titles include:

- Antitrust Law Developments (ABA)
- Bloomberg Law: Bankruptcy Treatise
- Employee Benefits Law (Bloomberg BNA)
- Corporate Director's Guidebook (ABA)
- Covenants Not to Compete: A State-by-State Survey (Bloomberg BNA)
- The Developing Labor Law (Bloomberg BNA)
- Elkouri & Elkouri: How Arbitration Works (Bloomberg BNA)



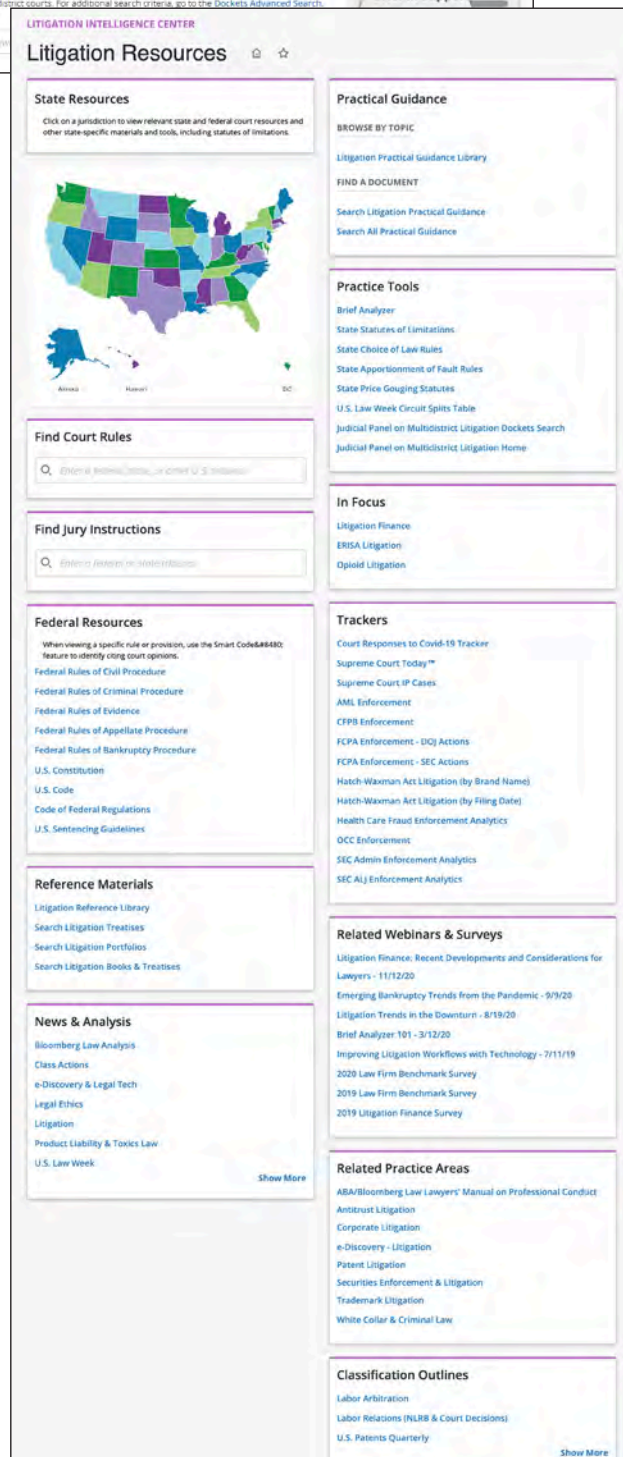
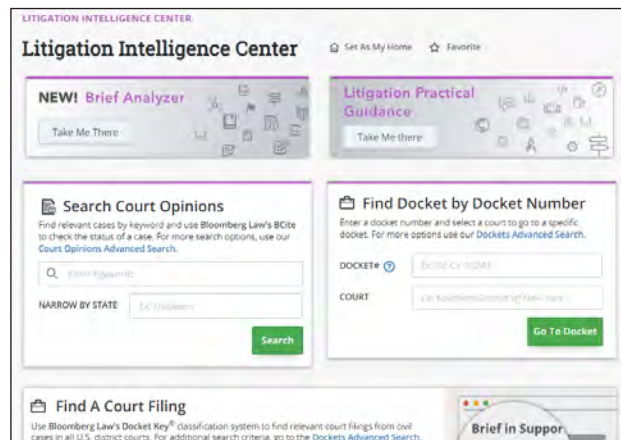
- Harmon on Patents (Bloomberg BNA)
- BNA's Federal Tax Guide
- Restatement (Second) of Contracts (ALI)
- Trade Secrets: A State-by-State Survey (Bloomberg BNA)

Litigation Intelligence Center

The Litigation Intelligence Center on Bloomberg Law combines market-leading dockets with primary sources, Litigation Practical Guidance, Bloomberg Law News, and practice tools in one easy-to-access location.

It provides unlimited access to:

- Bloomberg Law Dockets, including Docket Key search functionality, expediting access to civil filings for all U.S. District Courts
- More than 13M state and federal court opinions, which include BCite, our proprietary citator
- AI-powered practice tools such as Smart Code, Bloomberg Law's comprehensive and automatically updated improvement on annotated code for state and federal codes, rules, and regulations, with strength-of-discussion indicator; and award-winning Points of Law, which saves time by isolating the language essential to a court's reasoning, identifying the leading case(s) for a specific Point of Law, and offering additional related Points of Law
- Brief Analyzer, generating a detailed report with the brief and analysis in side-by-side format; suggested cases, briefs, and guidance with reasons for the suggestions; and links to cited cases, laws and regulations, and Points of Law on Bloomberg Law
- Litigation Practical Guidance, providing step-by-step guidance on the legal and logistical issues related to initiating, responding to, and defending litigation
- Litigation Analytics, identifying meaningful patterns among myriad legal data points within federal District Courts and including analysis of company trends, law firm and attorney representation and experience, and judicial and court behavior
- State Litigation Resources pages, providing in one place key litigation resources for each of the 50 states and Washington, D.C.; including Choice of Law, Apportionment of Fault, and Statutes of Limitations practice tools
- Robust offering of litigation secondary sources
- Bloomberg Law News, including customized updates in real time from leading resources such as U.S. Law Week, the Litigation News Channel, and the Class Actions News Channel



Points of Law

- Shortens research time by isolating the language critical to a court's reasoning within each case and helps eliminate irrelevant court opinions from searches
- Enables quick and easy determination regarding which cases are the most cited, most relevant, or most recent; filters allow for easy access to cases within your jurisdiction; reduces the probability that an important case will be missed
- Use the Points of Law icon in the right rail of the court opinion to see all Points of Law within a case and click into them
- Use the Points of Law search link on the homepage and Points of Law search in the GO Bar to do a keyword search for a specific Point of Law
- Select View Full List to see a condensed view of all the Points of Law that appear in a court opinion; within a case, click through to a Point of Law from any blue highlighted section of the opinion and to the leading cases in support of the Point of Law
- Click on Related Points of Law to find relevant points cited by the same opinions
- Citation Map provides an at-a-glance graphical history of a Point of Law, including the most cited cases and how the cases connect over a period of time
- Bloomberg Law also supports a keyword search of the Points of Law database, providing seamless navigation to relevant jurisdiction-specific Points of Law and citing cases
- Winner of AALL's New Product Award

The screenshot displays the Bloomberg Law Points of Law interface. At the top, a search result for a Point of Law is shown: "To trigger SLUSA, a complaint must allege either (1) an explicit claim of fraud or misrepresentation (e.g., common law fraud, negligent misrepresentations, or fraudulent inducement), or (2) other garden-variety state law claims that sound in fraud." Below this text are two buttons: "Citation Map" and "Related Points of Law".

On the left side, there is a "Filters" panel with sections for "State" (New York (8), Connecticut (2)) and "Court" (U.S. District Court for the Southern District of New York (7), U.S. District Court for the District of Connecticut (2), U.S. District Court for the Eastern District of New York (1)). A "Narrow by Date" section is also present with a dropdown menu set to "Any date".

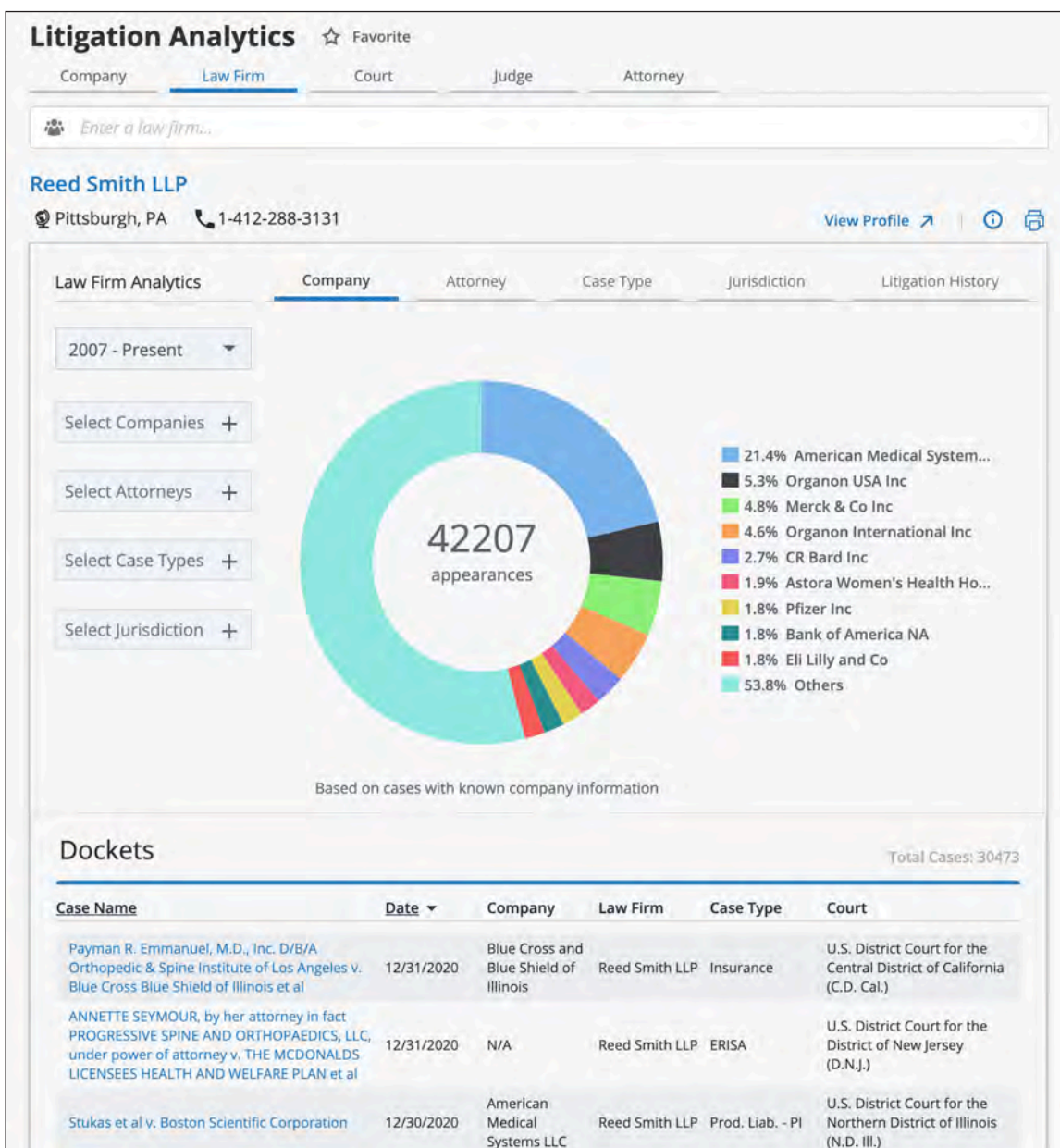
The main area shows "Results 1 - 10 of 10". The first result is "1. Xpedior Creditor Trust v. Credit Suisse (S.D.N.Y. 2004), Court Opinion". It is cited by 8 cases for this Point of Law. The text of the opinion snippet reads: "Under SLUSA, regardless of the words used by the labels she pastes on each cause of action component of the claim. Under this test, a complaint must allege (1) an explicit claim of fraud or misrepresentation, or fraudulent inducement, or that 'sound in fraud.'" Defendants move to preempt.

The second result is "2. In re Merkin & BDO Seidman Securities Litigation (S.D.N.Y. 2011), Court Opinion". It is cited by 2 cases for this Point of Law. The text of the opinion snippet reads: "To trigger SLUSA, a complaint must allege either (1) an explicit claim of fraud or misrepresentation (e.g., common law fraud or fraudulent inducement), or (2) other garden-variety state law claims that sound in fraud." Defendants move to preempt.

On the right side, a "Point of Law Citation Map" is displayed. It shows a network of cases over time from 2005 to 2015. The map includes a legend for "Federal Cases" (green circles) and "State Cases" (purple circles). Case 1 is the largest green circle on the left, representing the 2004 case. Arrows point from Case 1 to other cases (2-10) across the timeline, indicating citations. Case 2 is a purple circle in 2011, with arrows pointing to cases 3, 4, 5, 6, 7, 8, and 9.

Litigation Analytics

- Litigation Analytics enables you to visualize litigation trends, predict outcomes, advise clients, and improve overall litigation strategy
- Relying on Bloomberg's business and financial information as well as Bloomberg Law's dockets and opinions, Litigation Analytics organizes searches by company, law firm, attorney, court, and judge
- Company Search allows you to search across more than 3.5 million public and private companies
- Law Firm Search analyzes more than 7,000 law firms and the companies they represent in federal court
- With Attorney Analytics, you can conduct competitive research with data on over 100,000 attorneys at more than 750 law firms
- Court Analytics, applicable to all federal District Courts, provides aggregate motion and appeal outcome rates and aggregate length of case statistics, with a comparison option between jurisdictions and filtering options
- With Judge Search you can search across all sitting federal District Court judges to gain deeper insights from the judge's profile, historical work and current cases, cited opinions, and more



Dockets

- Bloomberg Law Dockets provide direct access to docket filings so you can easily find the material you need for your cases. You can quickly search, track, and set alerts. Opinions contain links to underlying dockets so you can expand your research in a cost-effective way
- The Dockets Search template is available from the Bloomberg Law homepage and from the Litigation Intelligence Center
- Dockets coverage is comprehensive. It encompasses all federal District and Circuit courts, including bankruptcy courts, and dockets for nearly 1,000 state courts, including the Delaware Court of Chancery, New York County Supreme Court, Los Angeles Superior Court, and the Cook County Circuit Court
- Bloomberg Law's alerts are delivered rapidly, with dockets from many U.S. District Courts collected every 10 minutes and from the Delaware Court of Chancery every hour. Complaints are automatically attached in over 200 courts so these alerts are immediate and can be precisely targeted to the keywords in the document
- Our Dockets Search form drastically reduces the number of clicks it takes to input a search and streamlines the docket search experience. You can easily craft searches using template fields such as court, party, and keyword, and you can execute a keyword search across both filings and docket sheets or docket sheets only

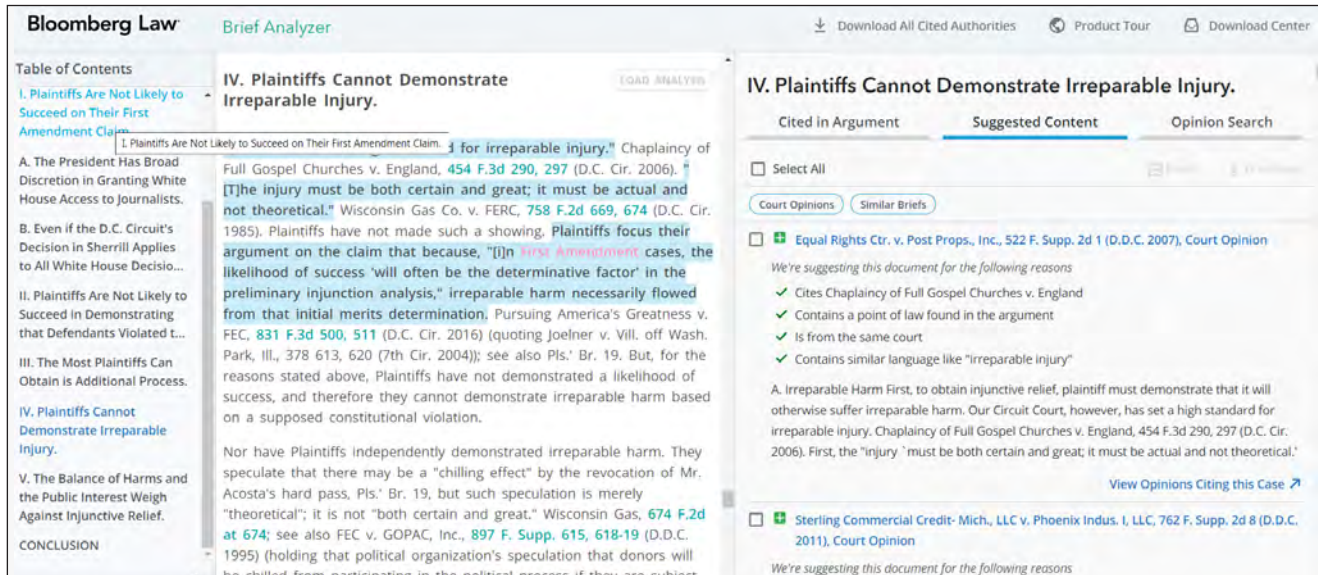
Docket Key

- Bloomberg Law's proprietary docket filing classification system - Docket Key - eliminates the challenges and time it takes to locate items within dockets. Including filings from civil cases in all federal District Courts, the system uses a machine learning technique to pinpoint the type of filing you are looking for, such as briefs, motions, orders, and complaints - 20 filing types in all. Now it takes only a few clicks to find the right brief and other exemplar documents for drafting
- Docket Key is featured prominently in the Docket Search template and as a link on the Litigation Intelligence Center in the Find a Court Filing tile

The image displays two screenshots of the Bloomberg Law Dockets Search interface. The left screenshot shows the search form with a 'FILING TYPE BY DOCKET KEY' section. The right screenshot shows the search results for the keyword 'rico predicate', displaying a list of filing types such as Affidavit/Declaration, Answer, Brief, Certificate, Complaint/Petition, Cover Sheet, Disclosure, and Filed in Error.

Brief Analyzer

- Brief Analyzer drastically reduces the time spent analyzing a legal brief, identifying relevant authorities, and preparing a credible response
- Simply upload a brief in PDF or Word format to the Brief Analyzer tool. In minutes, Brief Analyzer will generate a detailed report with the brief and analysis in side-by-side format. Cases, laws, and Points of Law cited in the brief are a click away, allowing you to easily review the materials and take advantage of Bloomberg Law's proprietary litigation technology. Find suggested content for review and reasons for the suggestions. Link seamlessly to additional resources and tools on Bloomberg Law
- The Brief Analyzer tool is available from the Bloomberg Law homepage and from Docket Key search results for briefs



Enforcement Tracking & Analytics

- An analytics and data visualization tool providing key insights into regulatory enforcement trends and outcomes
- Enables practitioners and organizations to deploy effective corporate compliance strategies and policies, mitigate risk and exposure, and stay on top of practice-changing trends
- Two Enforcement Analytics products – Health Care Fraud Analytics and SEC Enforcement Analytics – have been released; the latter includes two distinct tools, SEC ALJ Enforcement Analytics and SEC Admin Enforcement Analytics
- Health Care Fraud Analytics – on the Health Care Practice Center – provides easy access to the full text of health care fraud settlement agreements with case summaries, dockets, and other relevant documents
- SEC ALJ Enforcement Analytics – on the Securities and other practice centers – provides the full text of initial decisions, key data points of the action, and other relevant documents; SEC Admin Enforcement Analytics provides in one practice tool the full text of SEC Administrative Orders and related documentation
- Easily digestible layout allows you to search and filter by allegation, court, entity type, and other key metrics
- Also provides customizable graphical displays of trends in enforcement activity and outcomes

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